

Confinement of Fast Ions

(Or all you never thought you wanted to know about
funny fast ion orbits)

L.-G. Eriksson

*Association EURATOM-CEA,
CEA/DSM/DRFC, CEA-Cadarache,
St. Paul lez Durance, France*

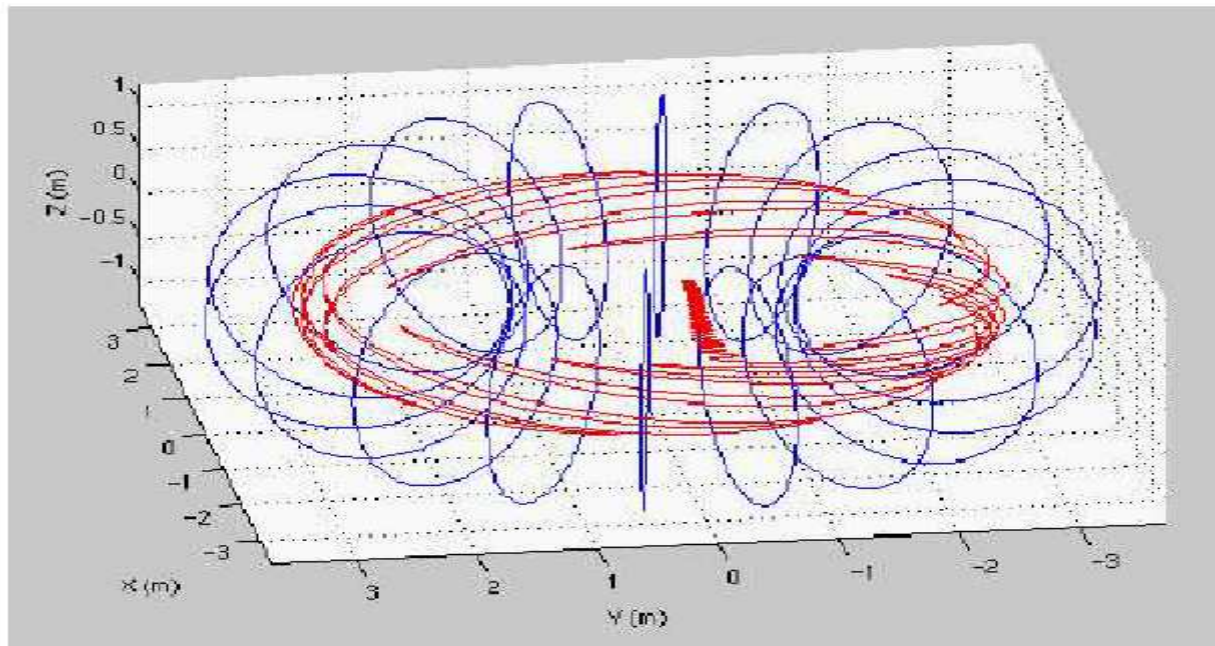
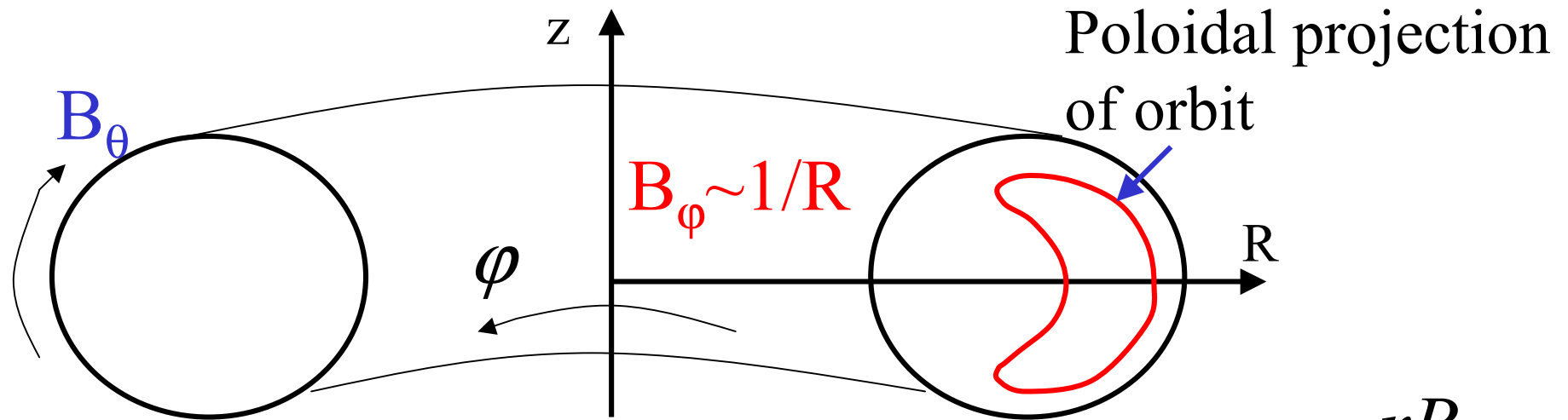
- Introduction
- Fast ion orbits in a tokamak
- Orbit averaged Fokker-Planck equation
- Effect of collisional slowing down on fast ions
- Transport of fast ions induced by magnetic field ripple
- On the transfer of torque from fast ions to the bulk plasma; exemplified on ICRF accelerated fast ions
- Fast ions and sawtooth redistribution
- On fast ions in plasmas with a current hole
- Conclusions

- Fast ions have $v \gg v_{th}$.
- There are several sources of fast ions, e.g. :
 - Alpha particles born in fusion reactions.
 - Neutral Beam Injected (NBI) ions for heating.
 - Acceleration of ions by waves used for plasma heating.
- The fast ions are weakly collisional, and the main collision process is slowing down on the electrons.

$$t_s = 6.27 \cdot 10^{14} \frac{A}{Z^2} \frac{(T_{e,eV})^{3/2}}{n_e \ln \Lambda} \quad , \quad T_e = 10 \text{ keV}, n_e = 4 \cdot 10^{19} \text{ m}^{-3}$$

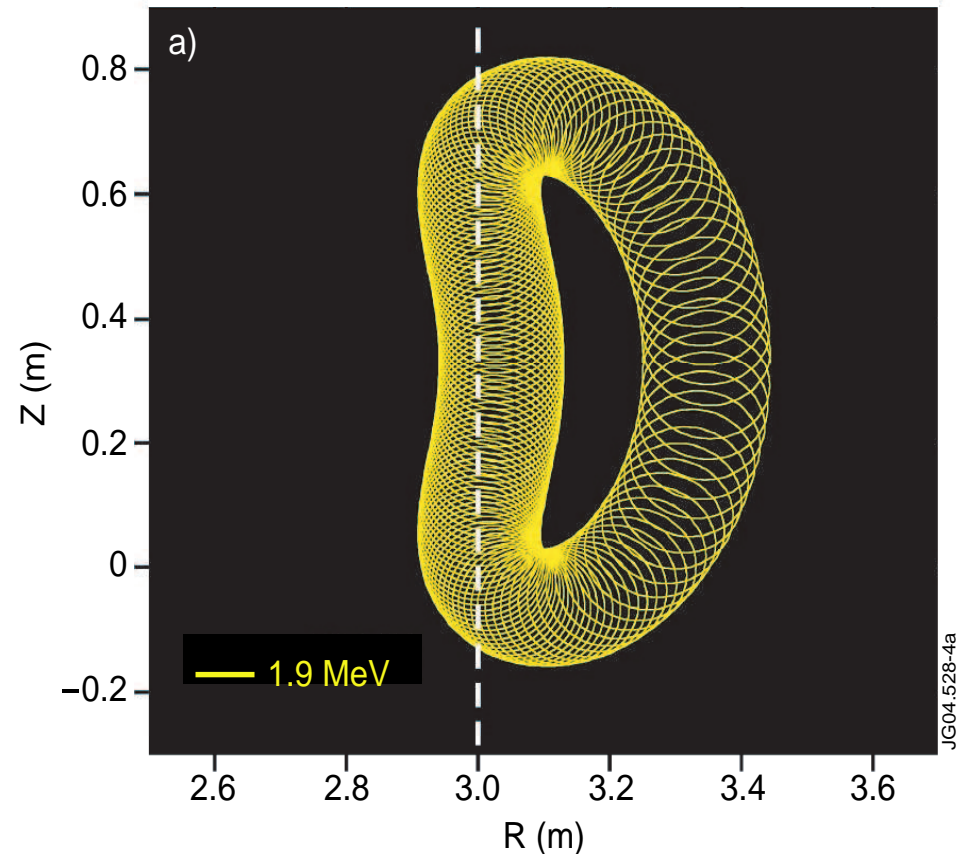
$t_{s,\alpha} \sim 1 \text{ s}$

- Orbit bounce time, τ_b , is typically $\sim 10^{-6}$ to 10^{-4} s \rightarrow
 $\tau_b/t_s \ll 1$

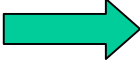


$$q \approx \frac{rB_\phi}{RB_\theta}$$

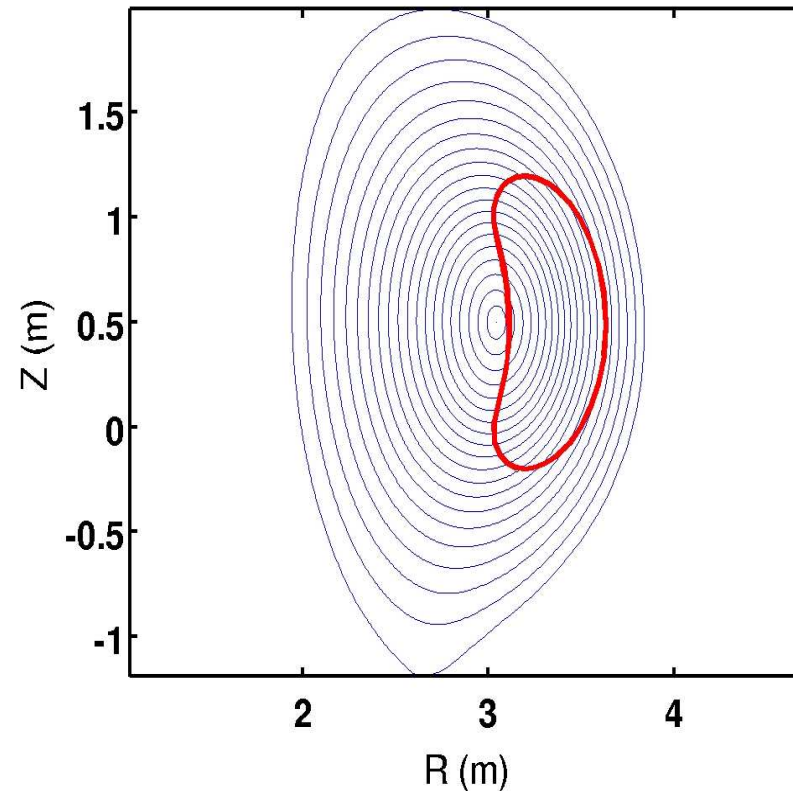
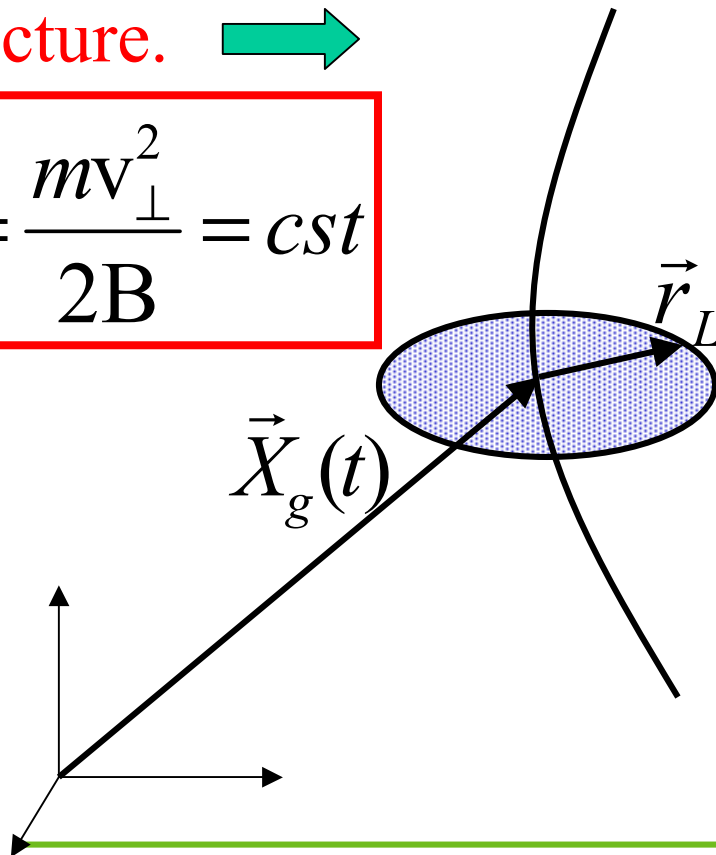
- The orbits of fast ions are central to understanding their confinement.
- In the case of energetic ions the situation is quite complicated, with a variety of possible orbits



1.9 MeV alpha particle
(^4He) in JET

- The particle motion can be viewed as being composed of two parts: **the guiding centre** and the gyro motion.
- We will concentrate on guiding centre orbits in this lecture. 

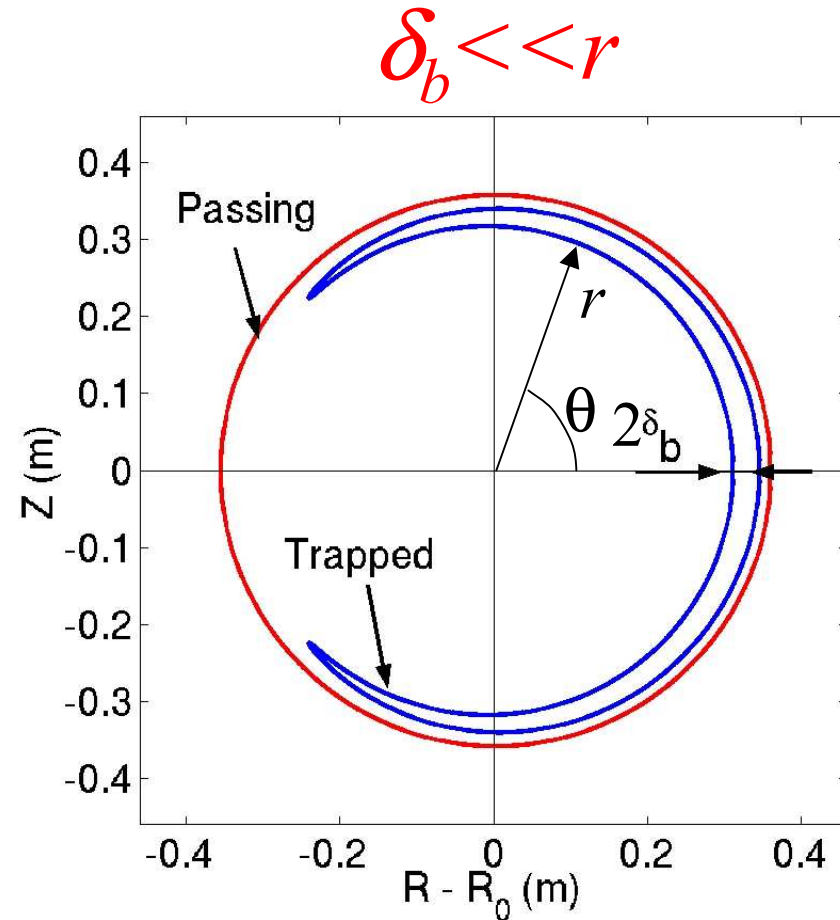
$$\mu = \frac{mv_{\perp}^2}{2B} = cst$$



- In the small banana width limit there are two types of guiding centre orbits: **passing** and **trapped** (also called banana orbit).
- The banana-width is of the order,

$$\delta_b \sim \frac{V_{\parallel 0}}{\omega_{B\theta}} = \frac{v}{\omega_c} q \left(\frac{r}{R} \right)^{-1/2}$$

- The “fun” starts when $\delta_b \geq r$!



- Take a 3.5 MeV alpha particle, $q = 1$, $r / R = 0.1$

JET: $B \sim 3\text{T} \rightarrow 2\delta_b / a \sim 0.8$

Essential to take finite orbit width effects into account

ITER: $B \sim 6\text{T} \rightarrow 2\delta_b / a \sim 0.2$

Finite orbit width effects needed for detailed calculations.

Orbits with $\delta_b \geq r$ are discussed in e.g.,

Stringer Plasma Phys **16**, 651 (1974)

Rome and Peng, Nuclear Fusion **19**, 1193 (1979)

Porcelli, Eriksson, Berk, EPS 1994.

Doloc and Martin, Phys. Plasmas **2**, 3655 (1995).

Egedal Nuclear Fusion **40**, 1597 (2000).

Eriksson and Porcelli PPCF **43**, R145 (2001).

- For simplicity we will consider a tokamak with circular flux surfaces.

$$\frac{dr}{dt} = -v_D \sin \theta$$

$$r \frac{d\theta}{dt} = v_{\parallel} \frac{B_{\theta}}{B} - v_D \cos \theta$$

$$R \frac{d\varphi}{dt} = v_{\parallel} \frac{B_{\varphi}}{B}$$

$$m \frac{dv_{\parallel}}{dt} = -\mu \nabla_{\parallel} B$$

grad-B +
curvature drift:

$$v_D \approx \frac{\frac{1}{2} v_{\perp}^2 + v_{\parallel}^2}{\omega_c R}$$

$$\mu = \frac{m v_{\perp}^2}{2 B}$$

- The guiding centre motion can often be more conveniently analysed with the aid of invariants of the motion:

$$E = \frac{1}{2} m v^2 \quad (\text{Energy})$$

$$\mu = \frac{m v_{\perp}^2}{2 B} \quad (\text{Magnetic momentum})$$

$$p_{\varphi} = \frac{Ze}{2\pi} \psi - m R v_{\varphi} \quad (\text{Negative of the physical canonical momentum})$$

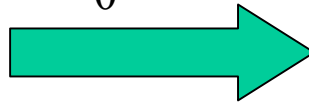
ψ is the poloidal flux:
$$\psi = 2\pi \int_0^r R B_{\theta} dr'$$

$\psi \geq 0$; plasma current in positive φ direction

With $\Lambda = \frac{\mu B_0}{E}$ and $v_\varphi = \frac{B_\varphi}{B} v_\parallel$

the parallel velocity can be expressed as,

$$v_\parallel = \pm v \sqrt{1 - \Lambda \frac{B}{B_0}} \quad ; \quad v_\parallel = \frac{1}{mR} \frac{B}{B_\varphi} \left[\frac{Ze}{2\pi} \psi - p_\varphi \right]$$



$$\pm \sqrt{1 - \Lambda \frac{B}{B_0}} = \frac{1}{mv} \frac{B}{g(\psi)} \left[\frac{Ze}{2\pi} \psi - p_\varphi \right]$$

$$g(\psi) = RB_\varphi \quad , \quad B = B(r, \theta), \quad \psi = \psi(r)$$

Simplifications

- Assume low beta tokamak with circular flux surfaces.
- The the inverse aspect ratio, $\varepsilon = r/R$, to be small.
- $B_\varphi / B \approx 1$, $B \approx B_0 / (1 + \varepsilon \cos \theta) \approx B_0 (1 - \varepsilon \cos \theta)$

$$\pm \sqrt{\lambda + \varepsilon \cos \theta} = \frac{Ze}{2\pi m R_0 v_{\perp 0}} [\psi - \psi_\varphi]$$

Where, $\lambda = \frac{1}{\Lambda} - 1$, $\psi_\varphi = \frac{2\pi}{Ze} p_\varphi$, $v_{\perp 0} = v\sqrt{\Lambda}$

- Solution can yield two orbits; an additional parameter $\sigma = \text{sign}(\mathbf{v} \cdot \mathbf{I}_p)$ at $R = R_{\max}$, needed for full description.

$\lambda \nearrow \Rightarrow$ “ v_{\parallel}/v_{\perp} ” \nwarrow ; $\lambda \searrow \Rightarrow$ “ v_{\parallel}/v_{\perp} ” \swarrow

Banana width

- We assume low shear, i.e. q constant over an orbit \Rightarrow

$$\psi = 2\pi \int^r RB_\theta dr' = \pi r^2 B / q$$

- Consider a trapped particle with its turning point at $R=R_0$ ($\theta \pm \pi/2$) $\Rightarrow \lambda = 0$, $\varepsilon_{t.p.}^2 = q \psi_\varphi / \pi B R_0^2$

$$\pm \sqrt{\varepsilon \cos \theta} = \frac{\omega_c R_0}{2qV_{\perp 0}} [\varepsilon^2 - \varepsilon_{t.p.}^2]$$

- Assuming $|(\varepsilon - \varepsilon_{t.p.})| / \varepsilon_{t.p.} \ll 1 \Rightarrow \varepsilon^2 - \varepsilon_{t.p.}^2 \approx 2\varepsilon_{t.p.}(\varepsilon - \varepsilon_{t.p.})$

$$\delta_b = R_0 [\varepsilon(\theta=0) - \varepsilon_{t.p.}] \approx \frac{qV}{\omega_c \sqrt{\varepsilon}}$$

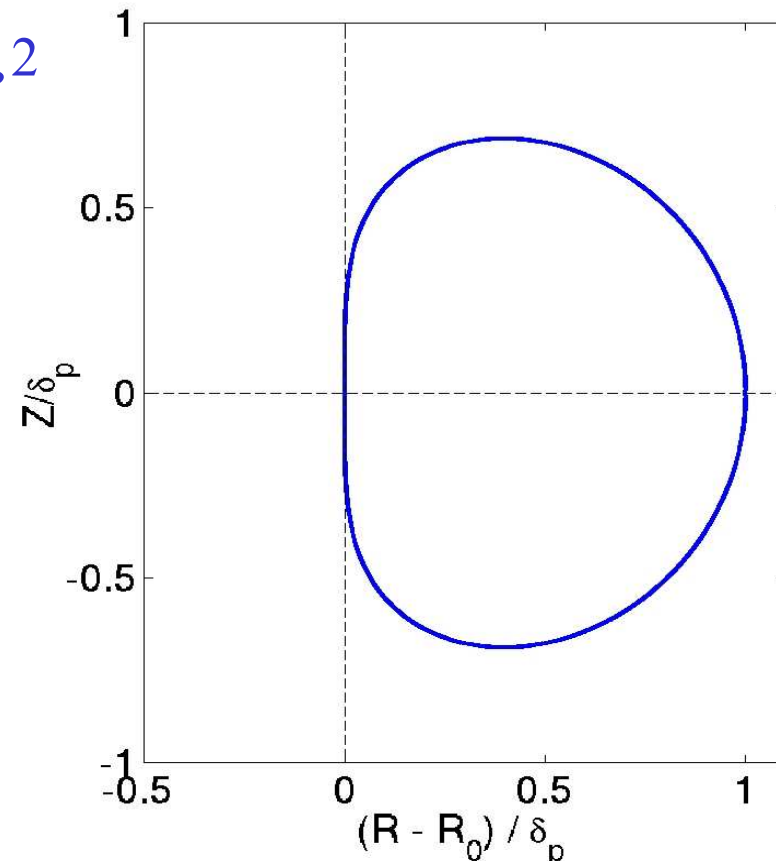
- We now consider a case with $r < \delta_b$.
- Take a particle with $v_{\parallel} = 0$ at $r = 0 \Rightarrow \lambda = 0, \psi_{\phi} = 0$.

$$\pm \sqrt{\varepsilon \cos \theta} = \frac{\omega_c R_0}{2q v_{\perp 0}} \varepsilon^2$$

 $\theta = 0$


$$\delta_p = \left(\frac{2q v}{R_0 \omega_c} \right)^{2/3} R_0$$

δ_p is the characteristic length scale for non-standard orbits in the potato regime



- We introduce the normalised quantities:

$$\hat{r} = r / \delta_p, \quad \hat{\lambda} = \lambda \frac{R_0}{\delta_p}, \quad \hat{\psi}_\varphi = \frac{2q}{B_0 \delta_p^2} \psi_\varphi$$



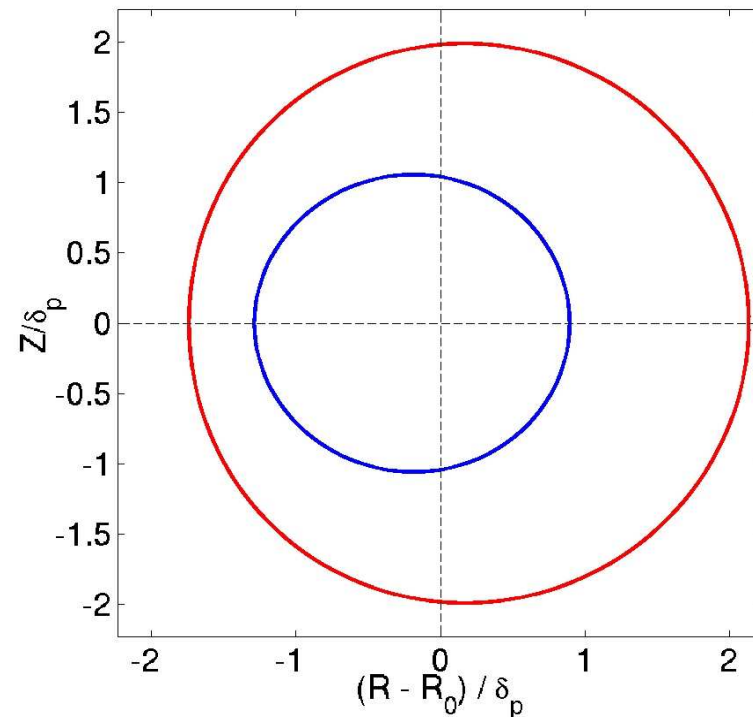
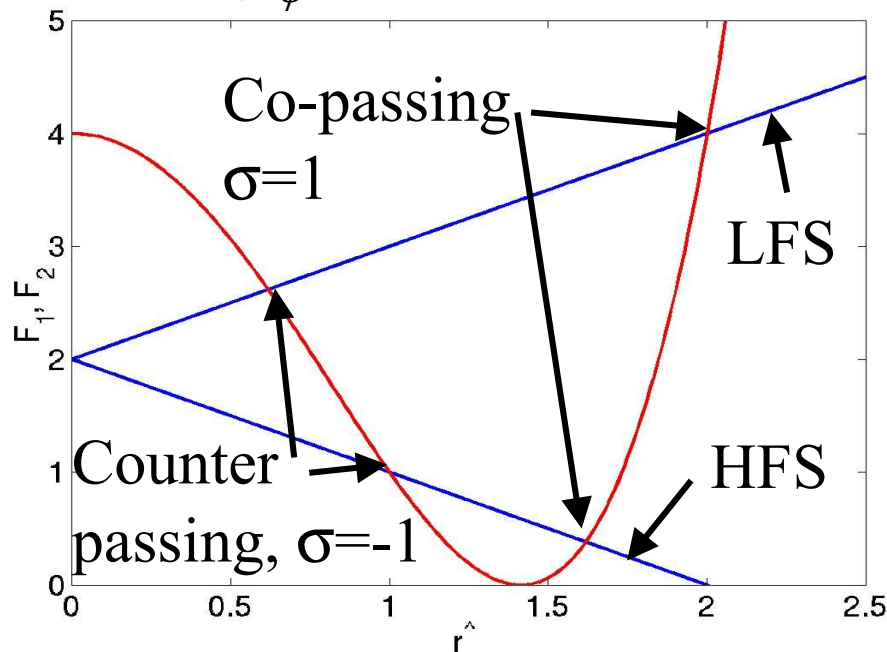
$$\pm \sqrt{\hat{\lambda} + \hat{r} \cos \theta} = \hat{r}^2 - \hat{\psi}_\varphi$$

- In the normalised variables the velocity no longer appears explicitly in the orbit equation.
- We only have a two parameter space to explore.

- In order to make an orbit classification it is helpful to study the intersections with the mid-plane

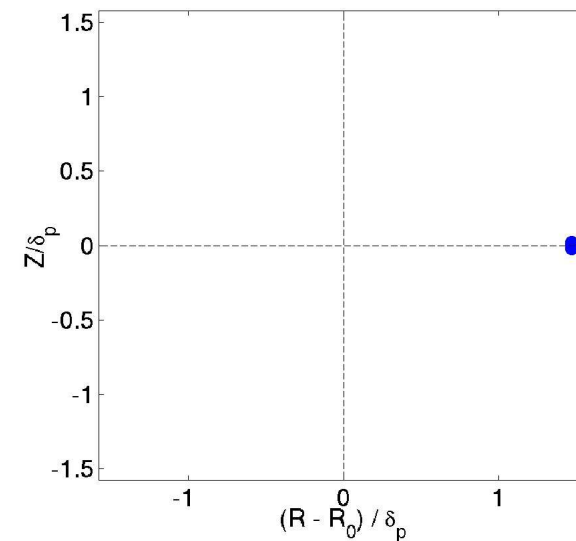
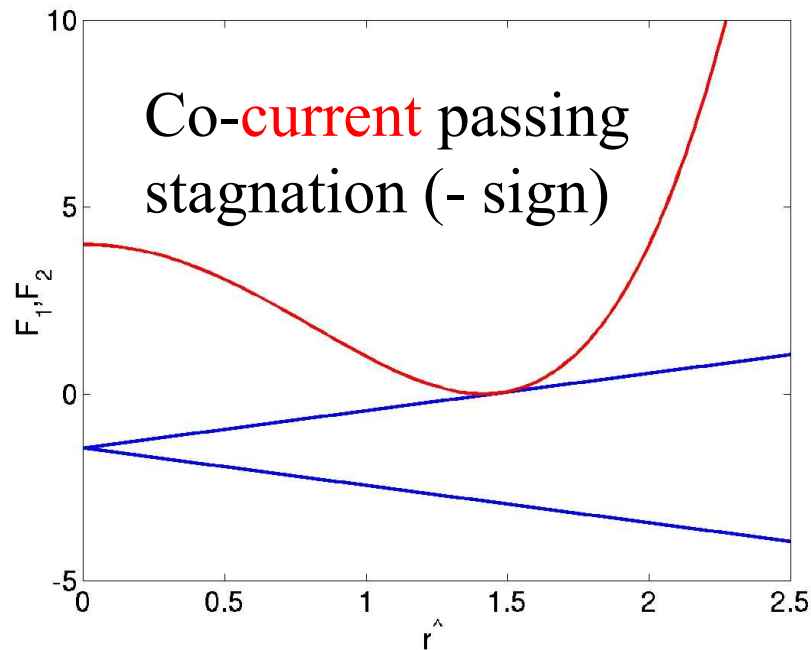
$$F(\hat{r}) = F_1(\hat{r}) - F_2(\hat{r}) = (\hat{\lambda} \pm \hat{r}) - (\hat{r}^2 - \hat{\psi}_\varphi)^2 = 0$$

$\hat{\lambda} = 2, \hat{\psi}_\varphi = 2$ two orbits



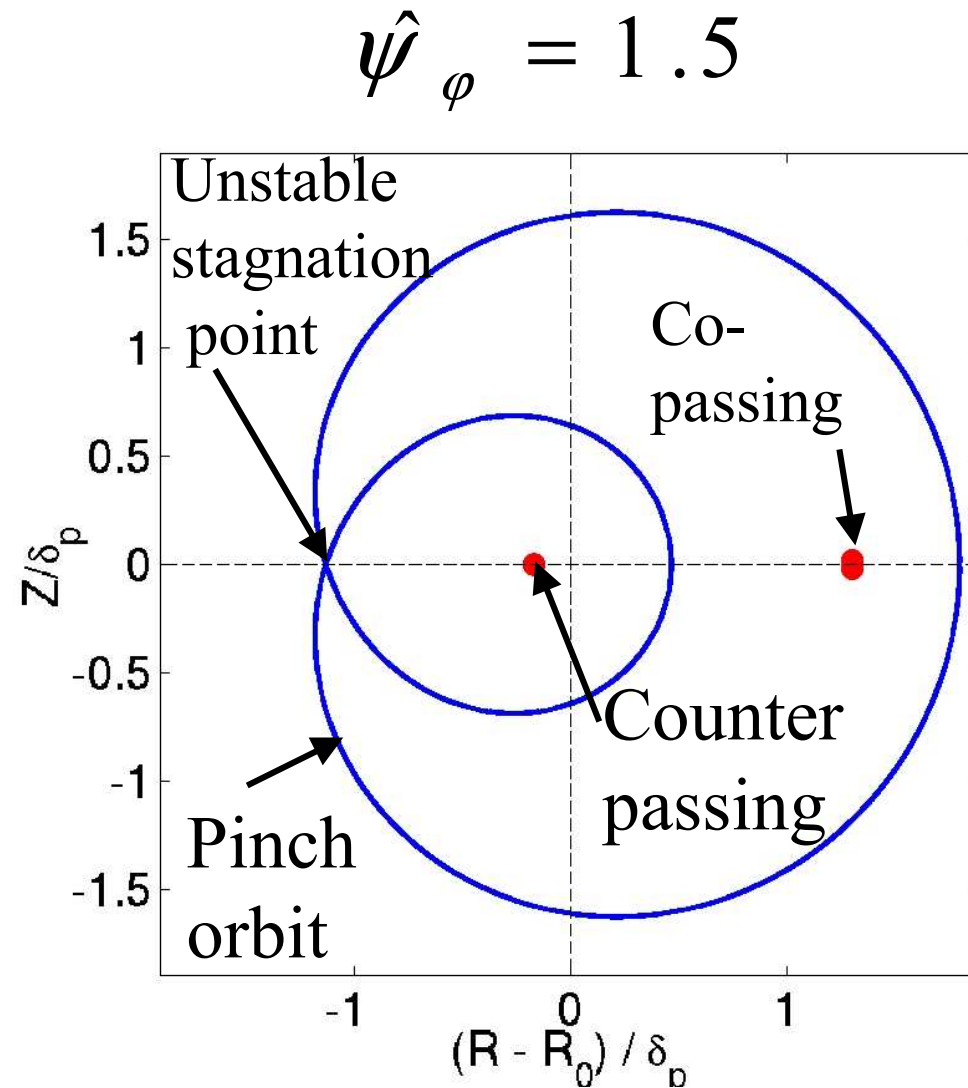
- The locus of stagnation and pinch orbits is given by:

$$\left\{ \begin{array}{l} F = 0 \\ \partial F / \partial \hat{r} = 0 \end{array} \right. \quad \longrightarrow \quad \left\{ \begin{array}{l} \hat{\lambda} = \frac{1}{16 \hat{r}^2} \pm \hat{r} \\ \hat{\psi}_\varphi = \hat{r}^2 \pm \frac{1}{4 \hat{r}} \end{array} \right.$$



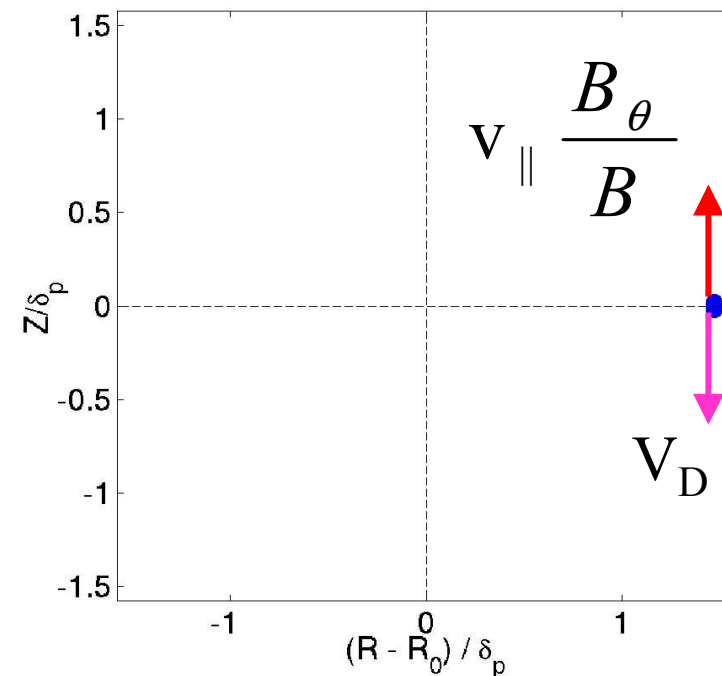
$$\begin{cases} \hat{\lambda} = \frac{1}{16 \hat{r}^2} \pm \hat{r} \\ \hat{\psi}_\varphi = \hat{r}^2 \pm \frac{1}{4 \hat{r}} \end{cases}$$

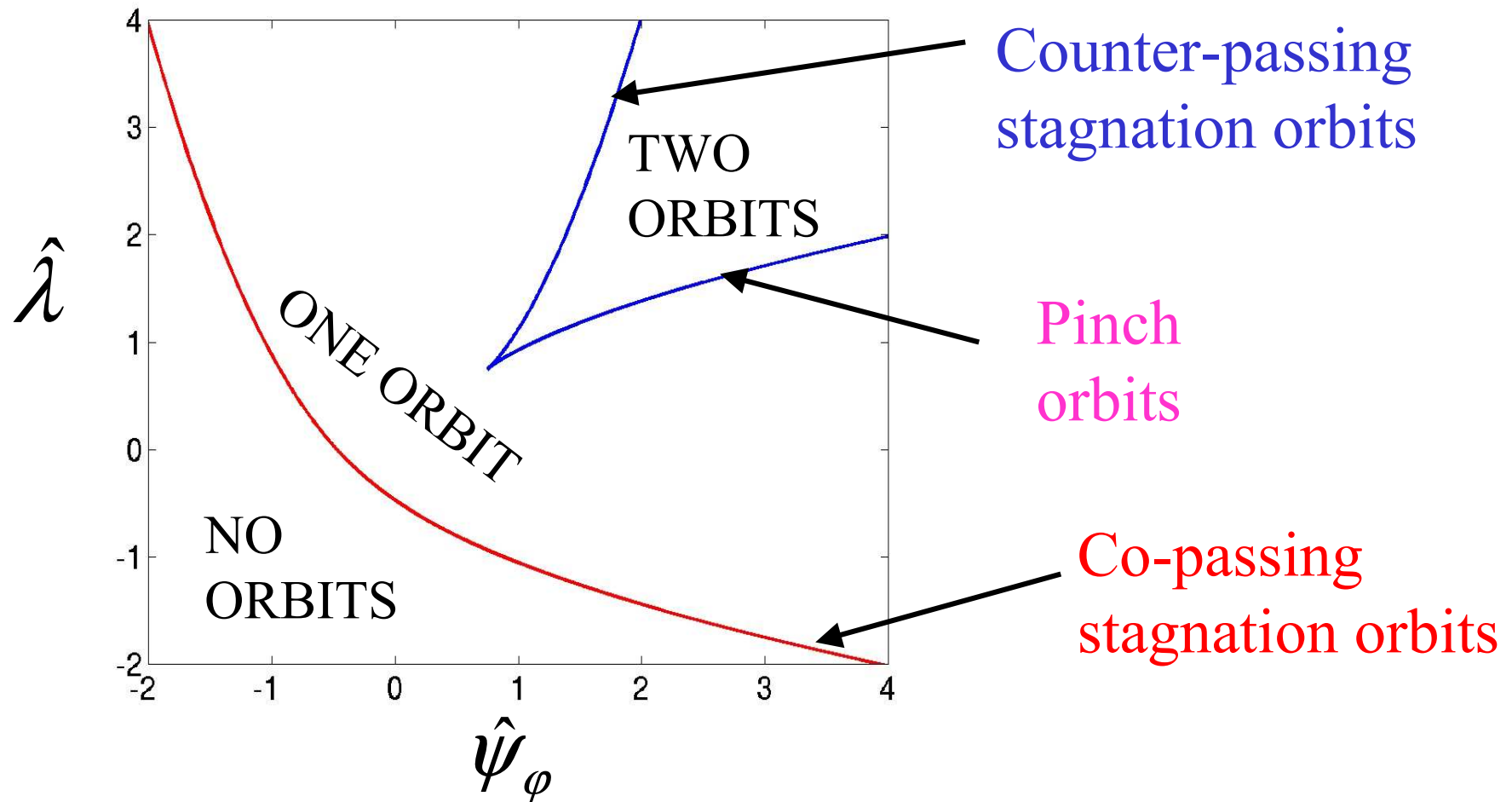
- - \Rightarrow **co-passing stagnation orbits**
- + \Rightarrow two branches:
 - counter-passing stagnation**
 - Pinch orbits**



- Stagnation points corresponds to cases where the drift velocity exactly cancels the vertical motion along the field line in the mid-plane

$$0 = v_z = v_D - v_{\parallel} \frac{B_{\theta}}{B}$$






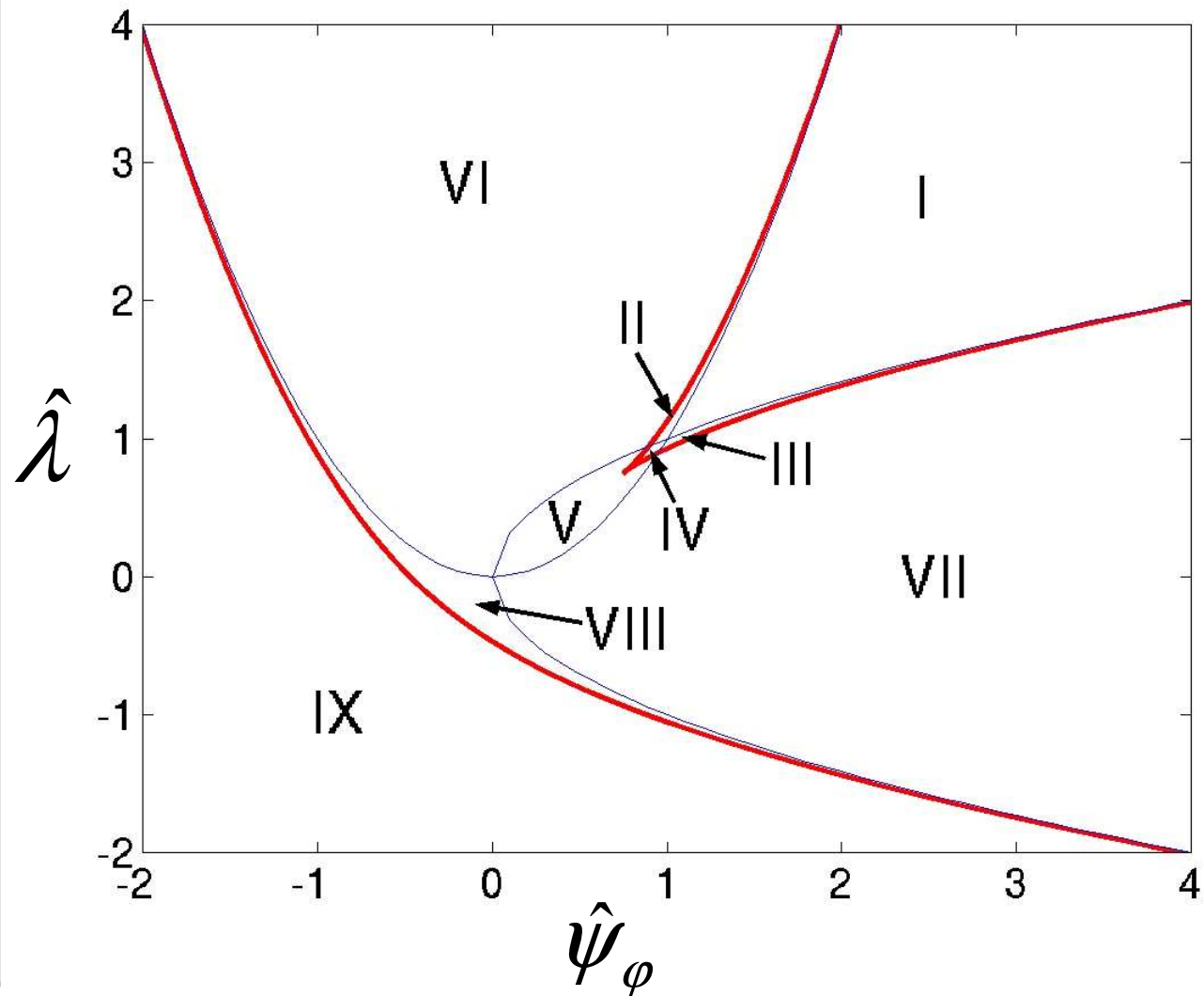
- The phase space is further subdivided by:
 - (i) orbits tangent to the magnetic axis
 - (ii) orbits with turning points ($v_{\parallel} = 0$), at $\theta = 0$ or π , i.e barely trapped orbits, to be distinguished from the pinch orbit

$$\pm \sqrt{\hat{\lambda} + \hat{r} \cos \theta} = \hat{r}^2 - \hat{\psi}_{\varphi}$$

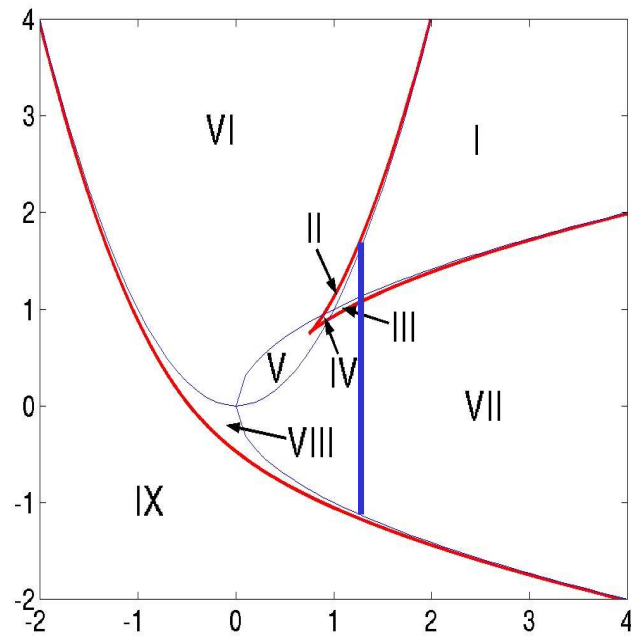
(i)  $\hat{\lambda} = \hat{\psi}_{\varphi}^2$

(ii)  $\hat{\lambda} = \pm \sqrt{\hat{\psi}_{\varphi}}$

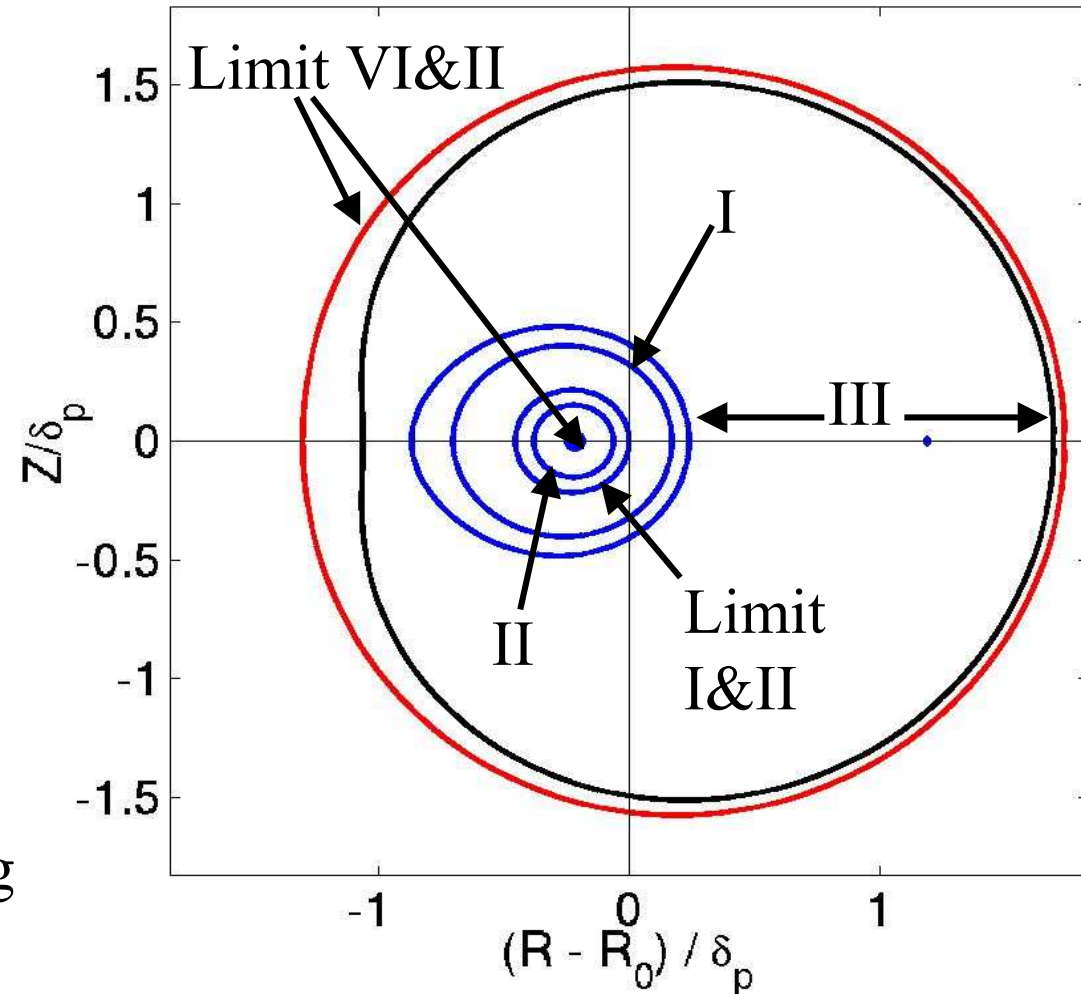
Reg.	Orbits
I	two
II	two
III	two
IV	two
V	one
VI	one
VII	one
VIII	one
IX	none

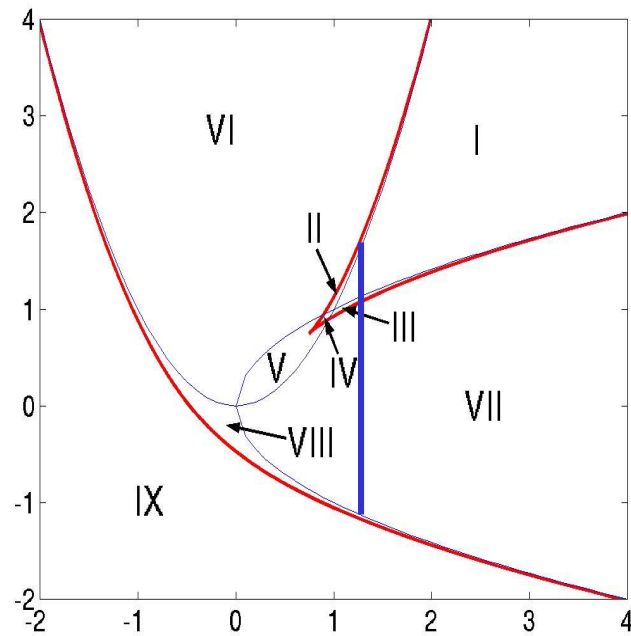


Reg.	Orbits	Type
I	two	Co-/counter passing encircling the axis
II	two	Co-passing encir. axis, counter-pass. HFS
III	two	Trapped encir. axis, counter-pass encir. axis
IV	two	Trapped encircling axis, counter-pass. HFS
V	one	Trapped encircling axis
VI	one	Co-passing encircling axis
VII	one	Trapped not encircling axis
VIII	one	Co-passing LFS
IX	none	



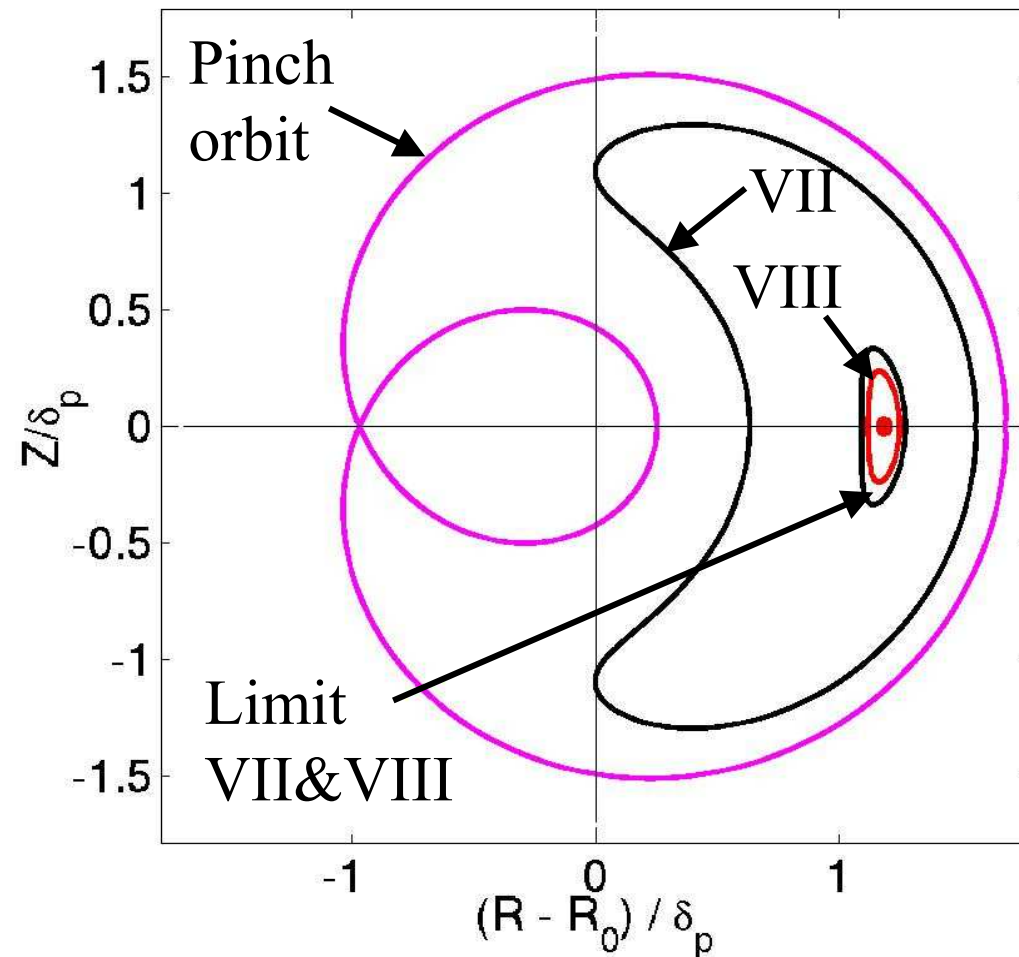
- Co-passing
- Counter-passing
- Trapped

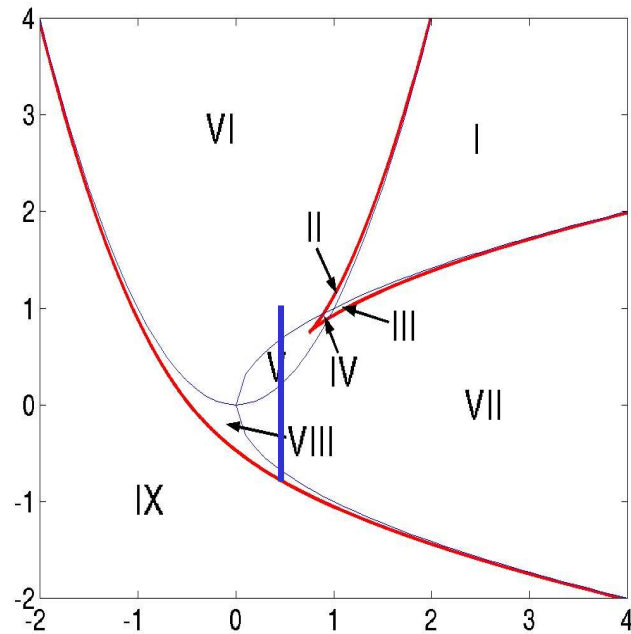




— Co-passing

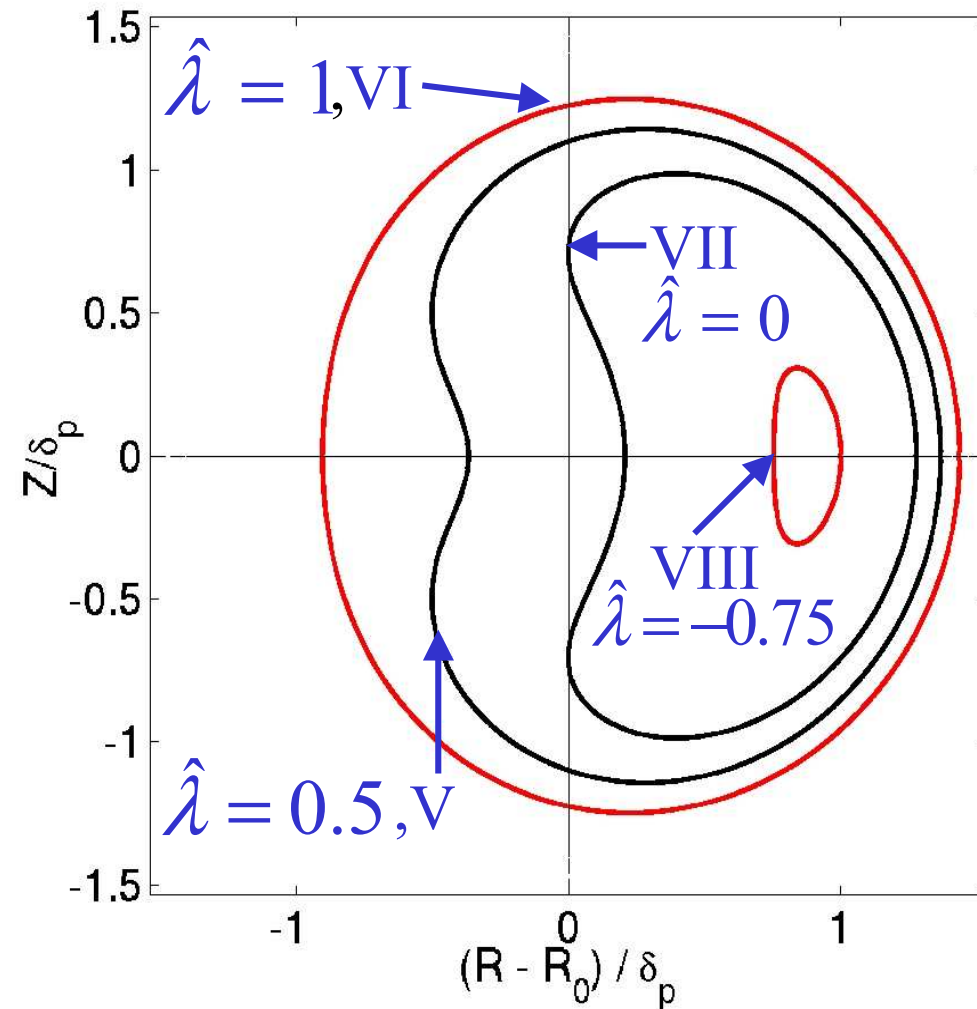
— Trapped





— Co-passing

— Trapped



- To study collisional slowing of fast ions and their interaction with different waves we need of a Fokker-Planck equation

$$\frac{\partial f}{\partial t} + \dot{z}^i \frac{\partial f}{\partial z^i} = C(f) + Q(f) + S \quad \mathbf{z} = (\mathbf{r}, \mathbf{v})$$

- Axisymmetry \rightarrow Unperturbed motion integrable \rightarrow action angle variables $(\mathbf{J}, \boldsymbol{\theta})$ exist* such that $H_0 = H_0(\mathbf{J})$,

$$\dot{\theta}_i = \frac{\partial H_0}{\partial J^i} = \Omega_i(\mathbf{J}) \quad J^1 = m\mu / Ze, \quad J^3 = P_\phi = mRv_\parallel \frac{B_\phi}{B} - Ze\psi_p$$



$$\Omega_1 = \langle \omega_c \rangle, \quad \Omega_2 = 2\pi / \tau_b, \quad \Omega_3 = \langle \dot{\phi} \rangle$$

*A.N. Kaufman Phys. Fluids. 1972.

- We can change to another set of invariants $\mathbf{I}=\mathbf{I}(\mathbf{J})$ 

$$\frac{\partial f}{\partial t} + \Omega_i(\mathbf{I}) \frac{\partial f}{\partial \theta_i} = C(f) + Q(f) + S \quad 6D$$

- Since τ_b / τ_c (bounce time over collisional time) $\ll 1$ we can expand $f = f_0 + (\tau_b / \tau_c) f_1 + \dots$

- Lowest order: $\Omega_i \partial f_0 / \partial \theta_i = 0$  $f_0 = f_0(\mathbf{I})$ 

$$\frac{\partial f_0}{\partial t} = \langle C(f_0) \rangle + \langle Q(f_0) \rangle + \langle S \rangle \quad 3D$$

$$\langle \dots \rangle = (2\pi)^{-3} \iiint (\dots) d\theta_1 d\theta_2 d\theta_3 = \frac{1}{\tau_b} \int (\dots) d\tau_b$$

Axisymm.
+ small ρ

- Direct Finite Difference/FEM¹
- Statistical approach, i.e. Monte Carlo method.
 - Direct solution of the orbit averaged equation².
 - Orbit following Monte Carlo

$$\frac{\partial f_0}{\partial t} = \sum_{\substack{\text{arc-length} \\ i \text{ along orbit}}} \langle \Delta C_i(f_0) \rangle + \dots$$

Monte Carlo operator for each arc-length of orbit + accelerated collisions, i.e one calculated orbit corresponds to many poloidal orbits in reality.

¹F.S.Zaitsev et al., Phys. Fluids 1993.


²Eriksson and Helander PoP 1994; FIDO code: J. Carlsson et al., Proc. Varenna Theory of Fusion Plasmas (1995).

⁴TRANSP code, Goldston et al., J. Comp. Phys. (1981).

- The most important collisional process for fast ions is slowing down on the electrons.

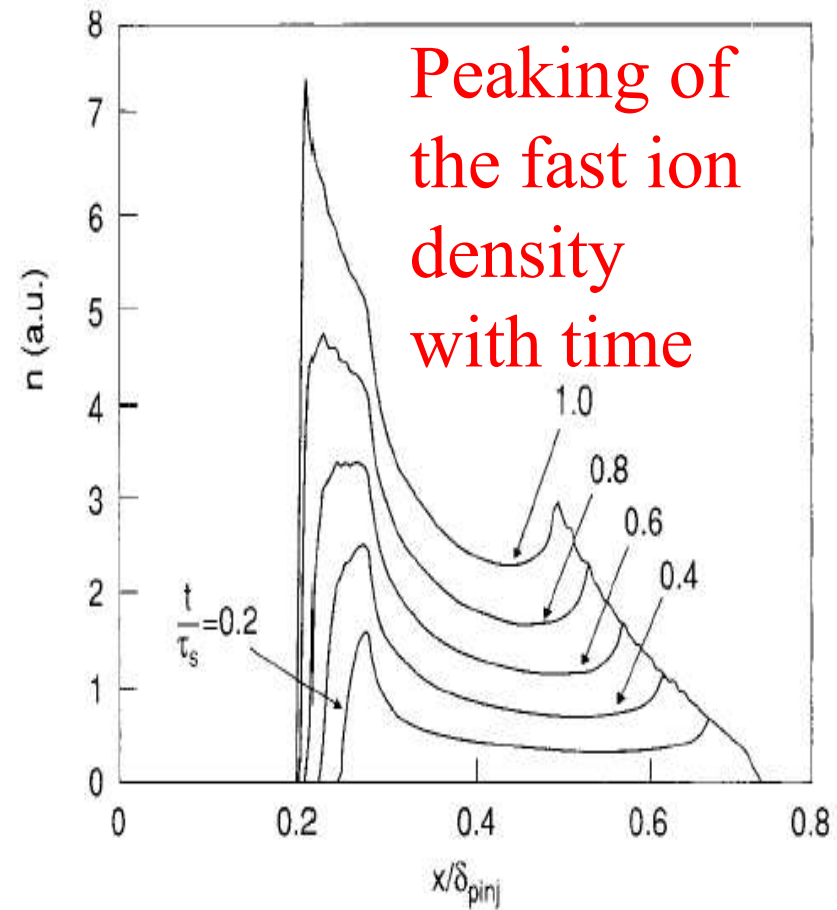
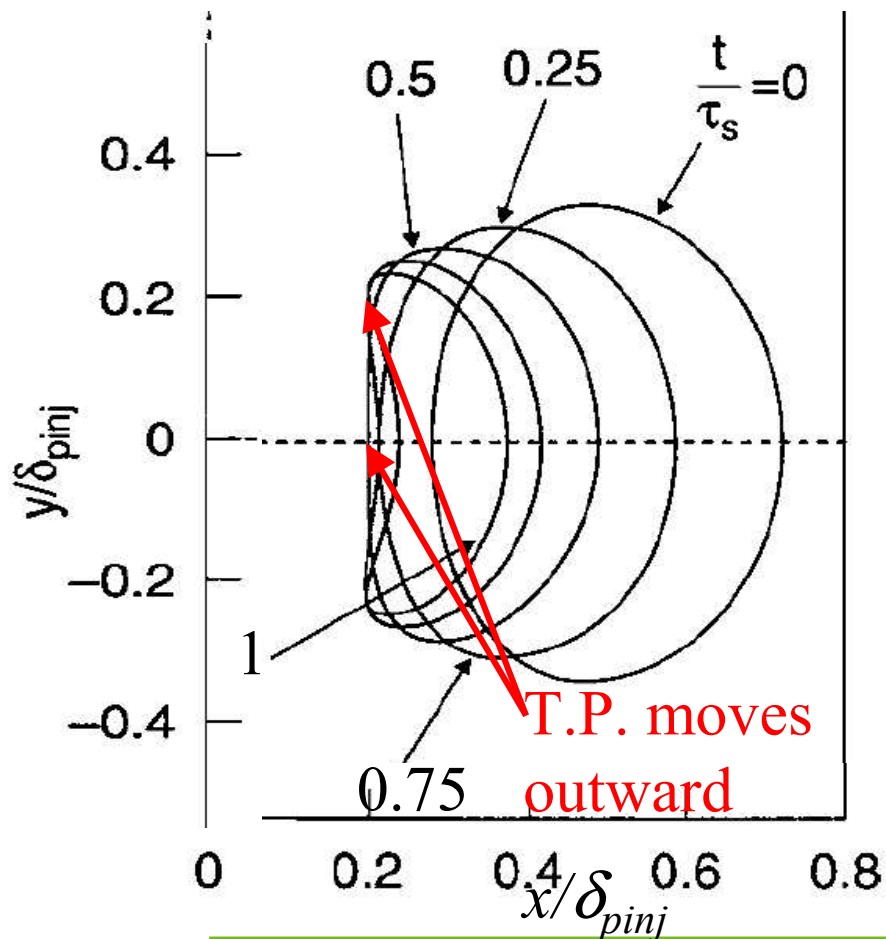
In the variables $r, \theta, v, \xi = (v_{\parallel} / v)$ we have

$$\frac{\partial f}{\partial t} = \frac{1}{v^2} \frac{\partial}{\partial v} \left[\frac{v^3}{t_s} f \right] + S$$

Transformation to $v, \Lambda, P_{\varphi}, \theta$ and orbit averaging 

$$\frac{\partial f_0}{\partial t} = \frac{v}{t_s} \frac{\partial f_0}{\partial v} + \frac{1}{t_s} \left\langle P_{\varphi} - Ze\psi \right\rangle \frac{\partial f_0}{\partial P_{\varphi}} + \langle S \rangle$$

- We consider an artificial source of mono-energetic particles ionised at the same point in space (reg. VIII).

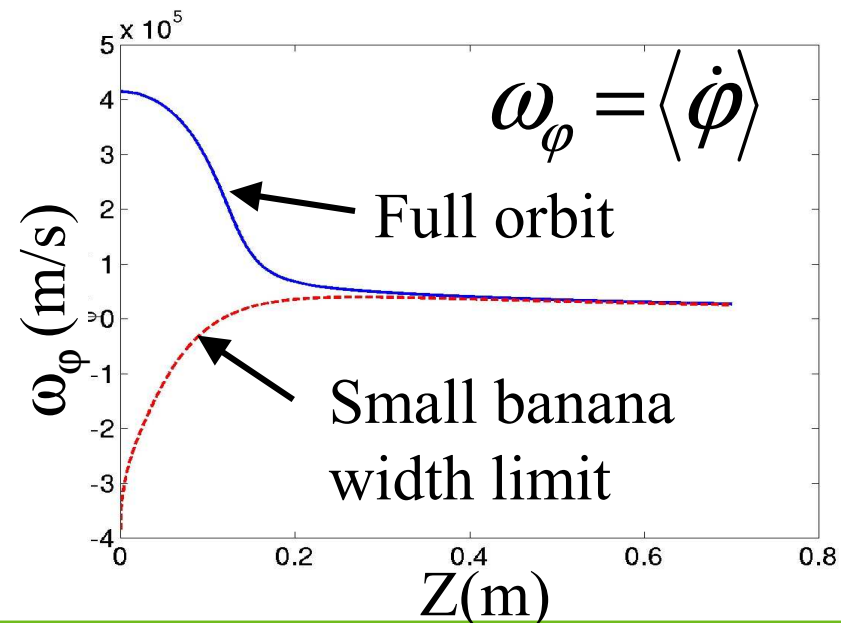
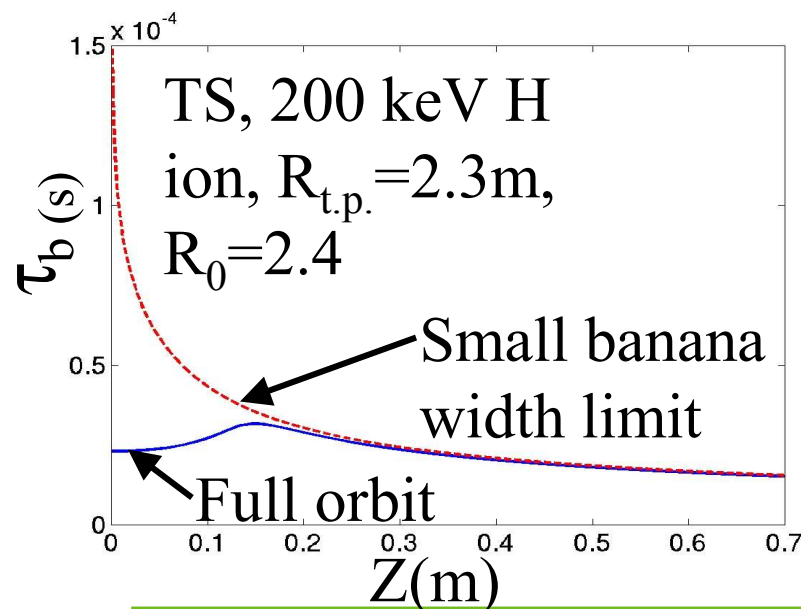


Bounce time/precession freq.

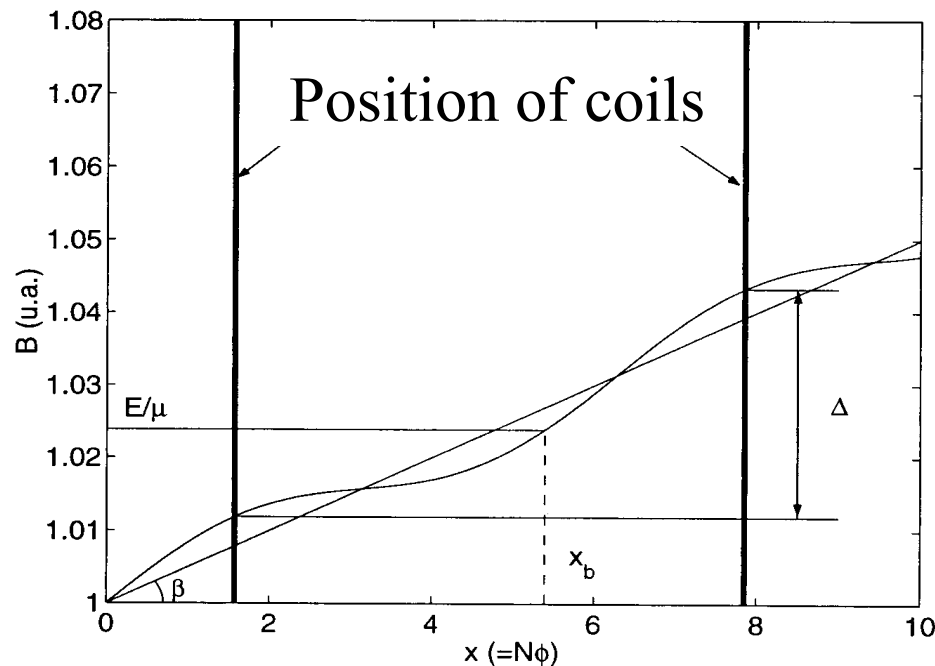
- Particles have resonant interactions with wave-perturbations (e.g. MHD) when,

$$\omega - n\langle\omega_c\rangle - l\frac{2\pi}{\tau_b} - N\omega_\phi = 0$$

- Orbits in the potato regime leads to significant changes of the relevant frequencies.



- The ripple in the magnetic field caused by the finite number of toroidal field coils leads to:
 - Trapping of ions in local magnetic wells.
 - Stochastic diffusion.



$$B = \frac{B_0 R_0}{R} [1 + \delta \cos(N\varphi)] \approx B_0 (1 - \varepsilon \cos \theta) [1 + \delta \cos(N\varphi)]$$

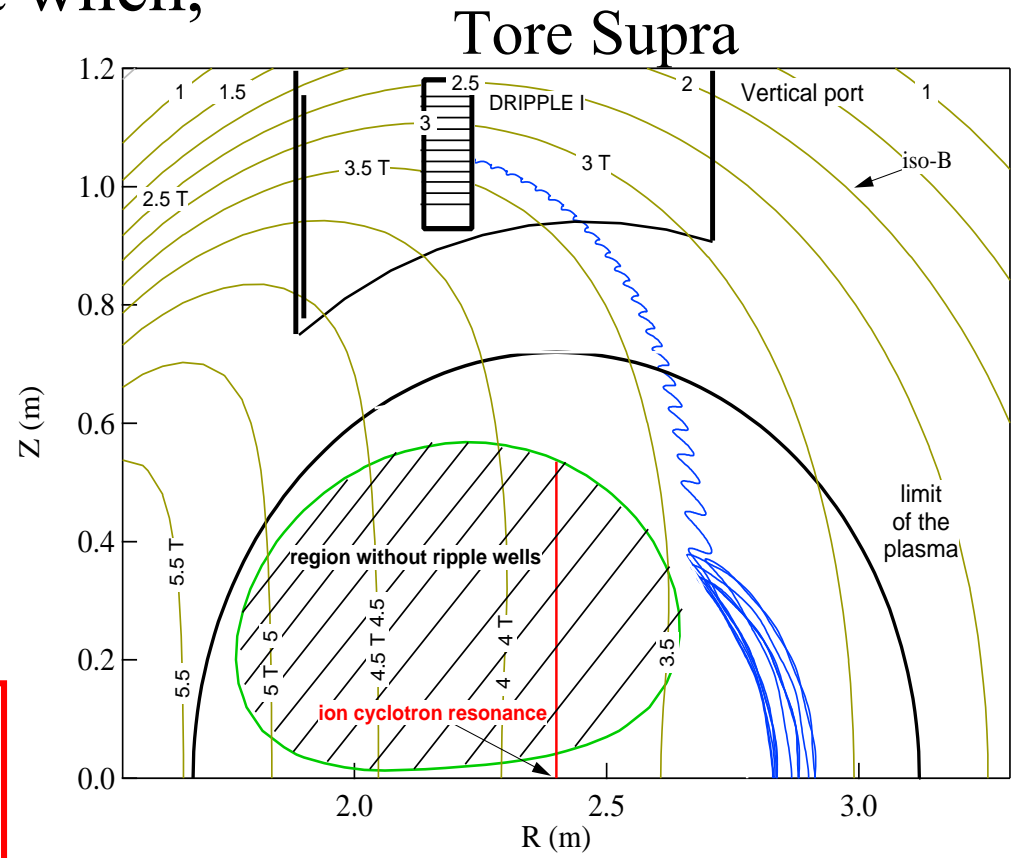
$$\delta = (B_{\max} - B_{\min}) / (B_{\max} + B_{\min})$$

- Ripple wells, characterised by non-monotonic B along a field line, exist when,

$$\left. \frac{dB}{d\varphi} \right|_{\text{along field line}} = \frac{\partial B}{\partial \varphi} + \frac{B_\theta}{\varepsilon B} \frac{\partial B}{\partial \theta} = 0$$

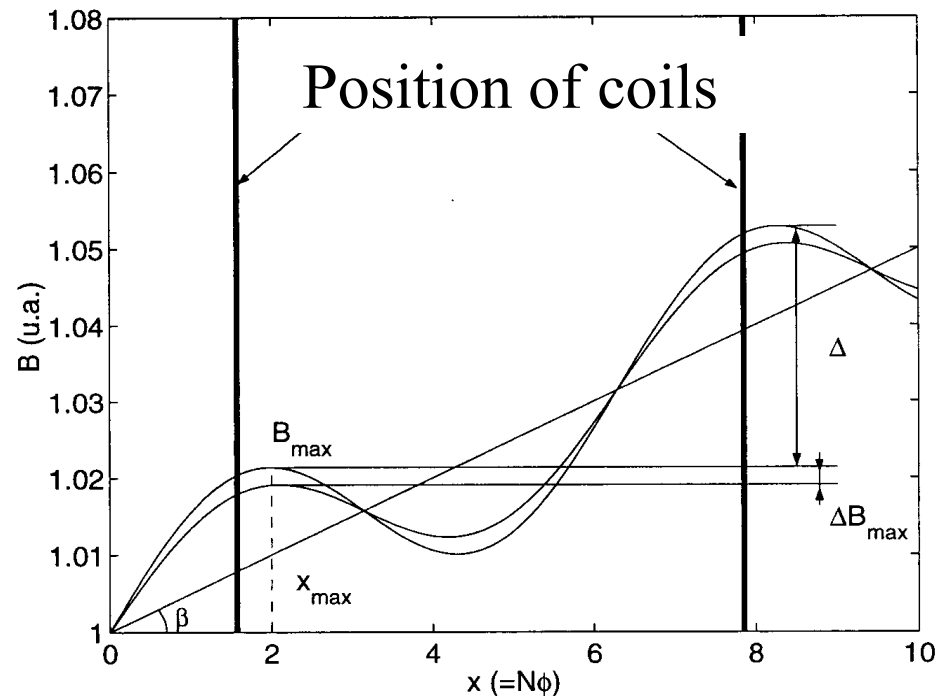
➔

$$v = \frac{BN\delta}{B_\theta |\sin\theta|} = \frac{BN\delta}{B_R} > 1$$



Goldston and Towner, J. Plasma Phys. 1981.

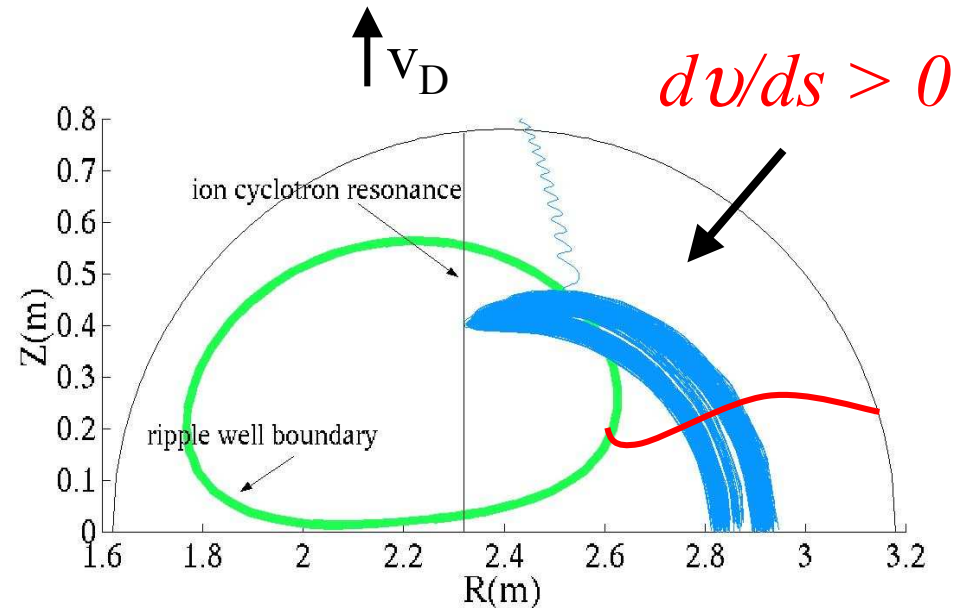
- There are two mechanisms for trapping ions in local magnetic ripple wells:
 - Collisional
 - Non-collisional (more important for really fast ions)



Non-Collisional
mechanism:

When $dv/ds > 0$ (s is along v_D), after a bounce a trapped ion finds a deeper well on its return and can be locally trapped.

- Example of a medium fast ion initially confined.
- Such ions are subject to fairly strong pitch angle scattering.
- It leads to collisional scattering of trapped particle turning points.
- In the end turning point is scattered into the region $v > 1$, $dv/ds > 0$; it is then quickly ripple well trapped and leaves the plasma.



Orbit following Monte Carlo including collisions

- In regions without ripple wells, the motion of a particle is still perturbed.
- Guiding centre Lagrangian*

$$\bar{L} = \frac{mv_{\parallel}^2}{2} + Ze\mathbf{A} \cdot \mathbf{v}_g - \mu B \quad \longrightarrow \quad \dot{P}_{\varphi} = \frac{\partial \bar{L}}{\partial \varphi} \approx -\mu \frac{\partial B}{\partial \varphi}$$

$$\longrightarrow \Delta P_{\varphi} = \mu B_0 \int \delta(R, z) \sin(N\varphi) dt$$

- Stationary (i.e turning) points, $\dot{\varphi} = 0$, give contribution

$$\Delta P_{\varphi} \approx \mu \delta B_0 \sqrt{2\pi N / |\ddot{\varphi}_b|} \sin(N\varphi_b + 4\dot{\varphi}_b / \pi |\ddot{\varphi}_b|)$$

*J.B. Taylor, Physics of Fluids 1964.

Chirikov criterion

- We can view the problem as a mapping of consecutive bounces

$$(P_\varphi)_{n+1} = (P_\varphi)_n + \Delta P_\varphi \cos(N\varphi_{b,n} + \alpha)$$

$$(\Delta\varphi_b)_{n+1} = (\Delta\varphi_b)_n + \Delta P_\varphi \frac{\partial(\Delta\varphi_b)}{\partial P_\varphi}$$

- The motion becomes stochastic when the following Chirikov criterion is fulfilled:

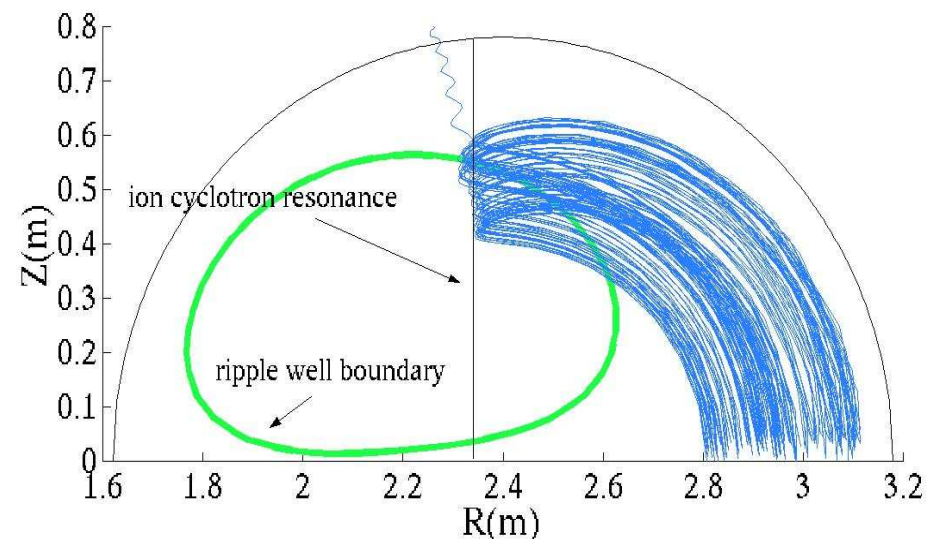
$$\gamma = N\Delta P_\varphi \frac{\partial\Delta\varphi_b}{\partial P_\varphi} \gg 1$$

- For $\theta = \pi/2$ one obtains the GWB criterion*

$$\delta_{crit} = \left(\frac{\varepsilon}{\pi N q} \right)^{3/2} \frac{1}{\rho dq/dr}$$

- The inverse dependence the Larmor radius means that only fast ions are affected.

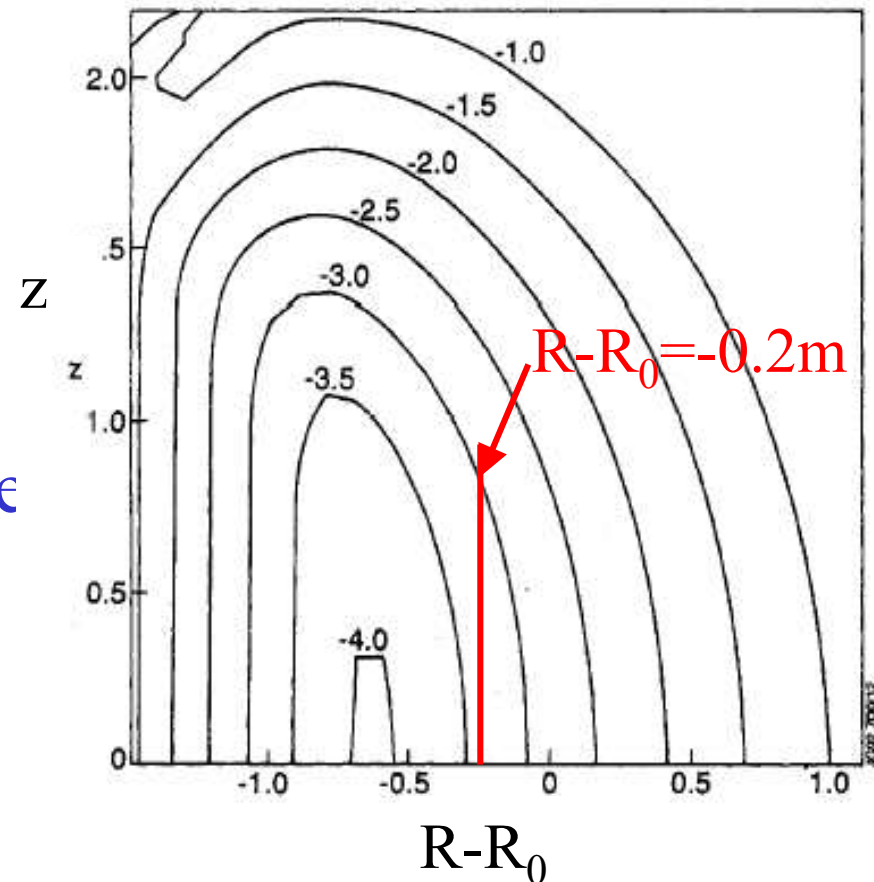
Example of a fast ion in TS which first is subjected to stochastic diffusion and then is ripple well trapped.



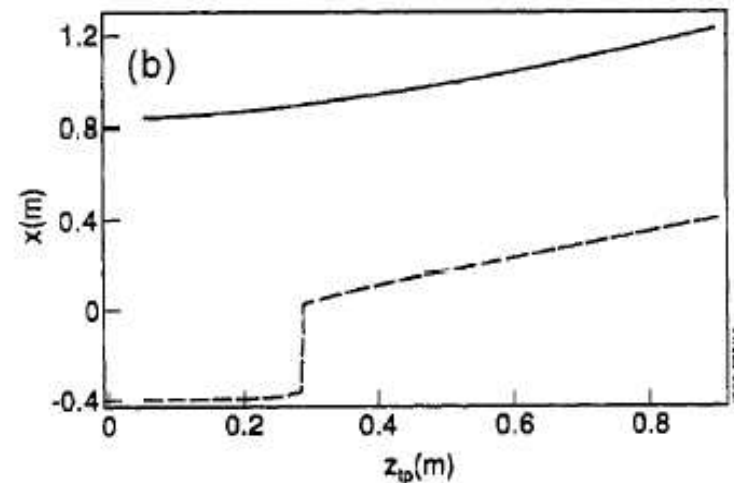
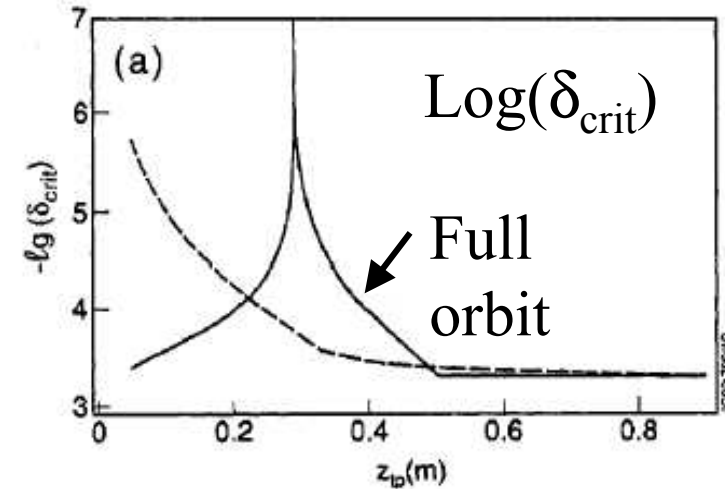
*Goldston, White and Boozer, Phys Rev. Lett. **47**, (1981)

- A number of JET experiments were carried out with enhanced ripple.
- Fast ions in the MeV range were created by ICRF heating
- An analysis of the threshold stochastic ripple shows it to be significantly influenced by orbits in the potato regime.

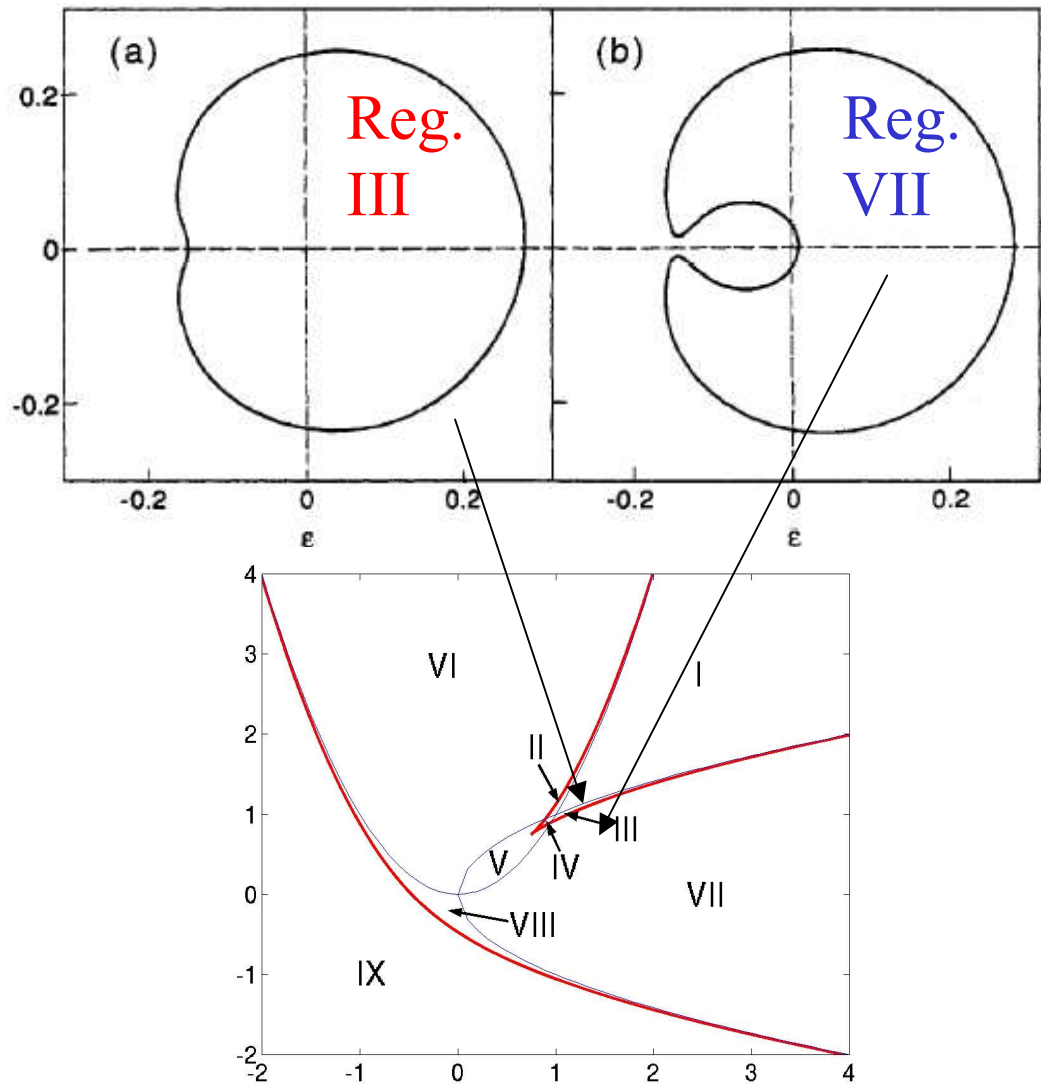
1 MeV protons with turning points along the red line is studied



- The result from small banana width theory was compared to an actual integration of the real orbit.
- Significant differences for z up to 0.5 m found*.
- Effect due to difference and change in orbit topology

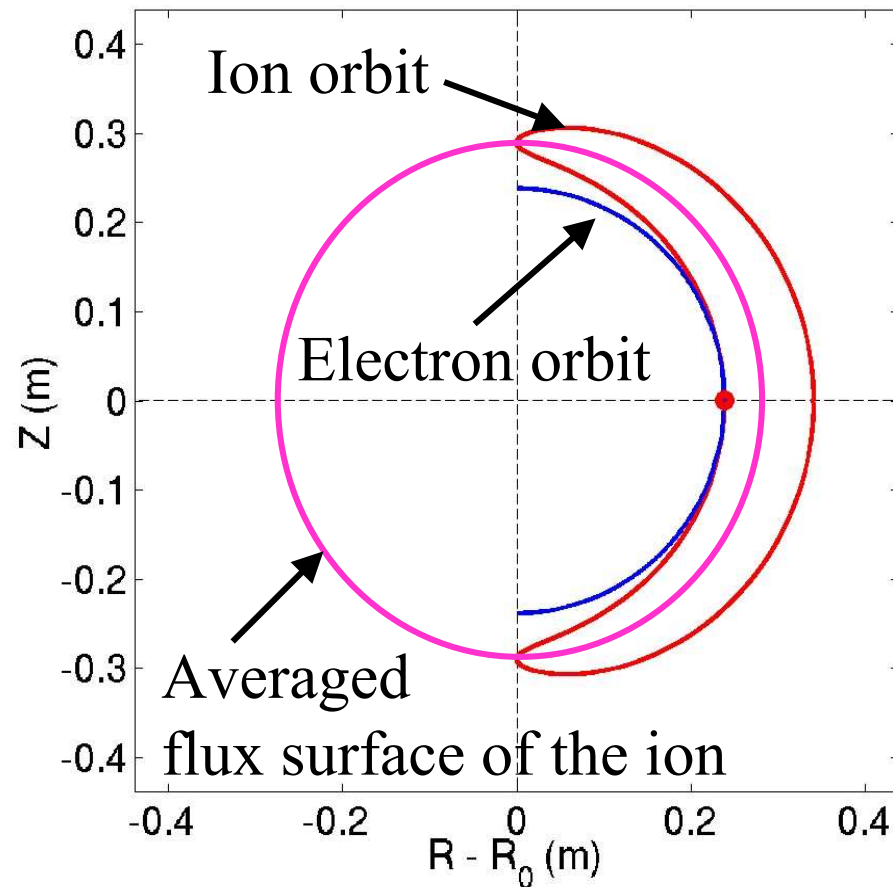


*L-G. Eriksson and P. Helander Nucl. Fus. 1993.



- The transition corresponds to crossing the pinch orbit.
- In spite of region III looking small, all the trapped ions up to $z=0.3$ are in that region for $R-R_0=-0.2\text{m}$

- Consider Neutral Beam Injection of ions into trapped orbits.
- The injected trapped ions carry little momentum on average.
- How do the injected ions transfer their initial momentum to the bulk plasma?

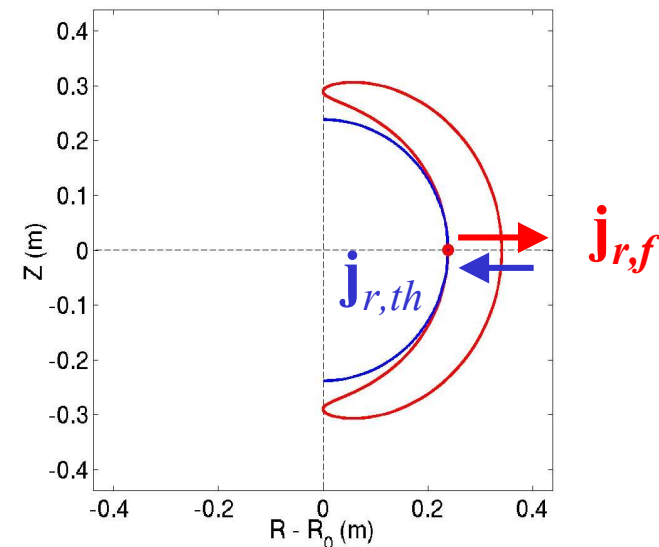


Suckwer et al. PRL, 1979; Hinton and Rosenbluth Phys. Lett A 1999

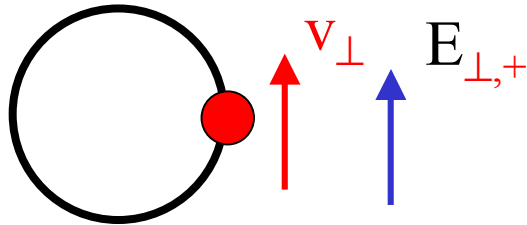
Radial currents

- The difference in average radial position of the fast ion and the electron leads to charge separation.
- **Steady injection \rightarrow radial fast ion current arises.**
- The plasma prefers (like the Swedes) to be quasi-neutral, and will respond with an opposite current in the thermal plasma.
- **This gives to a torque on the thermal plasma,**

$$T_\varphi = (\mathbf{j}_{r,th} \times \mathbf{B}) \cdot \hat{\boldsymbol{\phi}} \approx -j_{r,f} B_\theta$$
- Thus, the injected ion transfers its initial toroidal momentum via $\mathbf{j}_{r,f}$ on the bounce time scale.



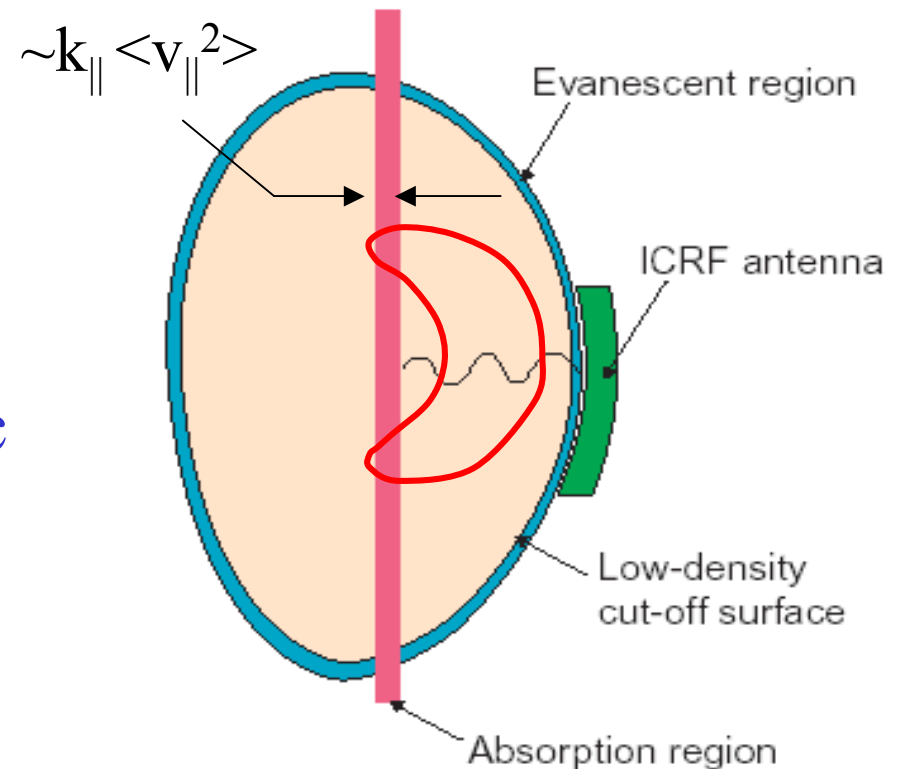
ICRF heating

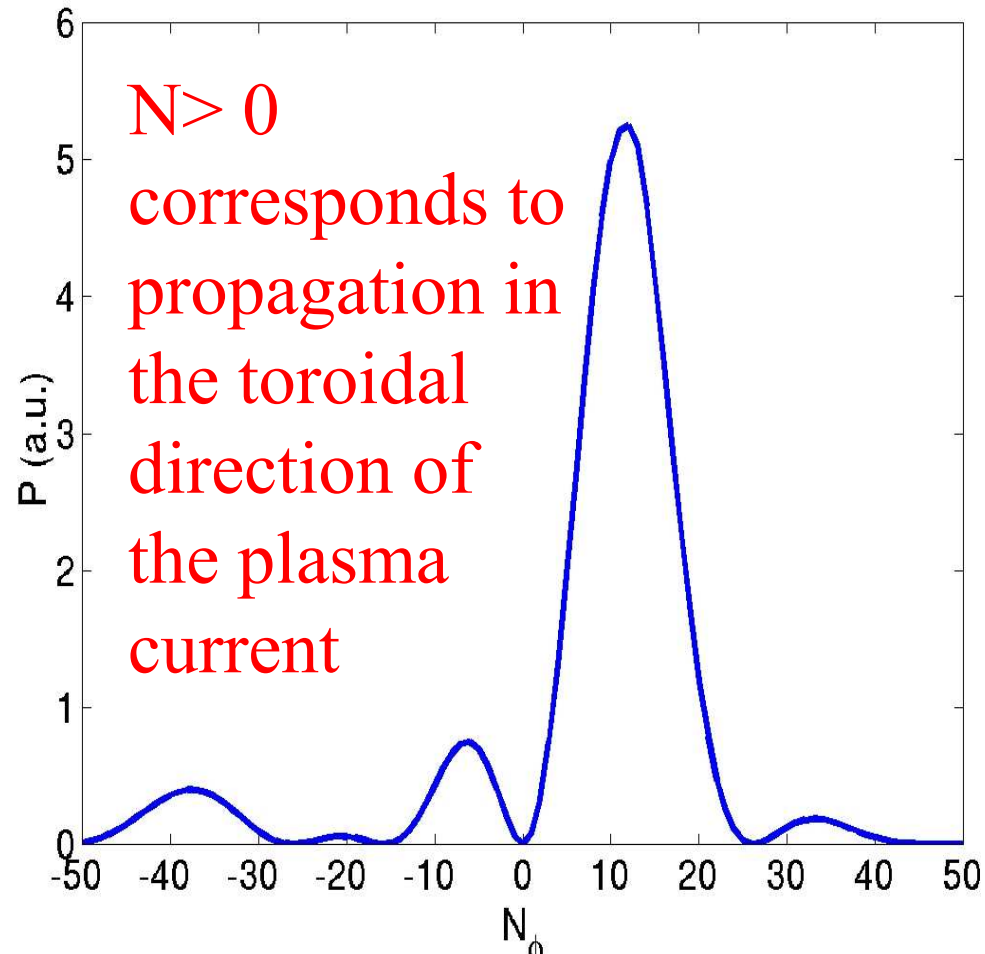


- ICRF heating increases mostly v_{\perp} of resonating ions.
- The number of resonating ions is normally small \rightarrow they become very energetic during high power heating.
- Resonating ions tend to be trapped with turning points close to $\omega = \omega_{ci}$.

Resonance condition:

$$\omega - k_{\parallel} v_{\parallel} = n \omega_{ci}$$





$$\langle N \rangle = \frac{\sum_N NP(N)}{\sum_N P(N)}$$

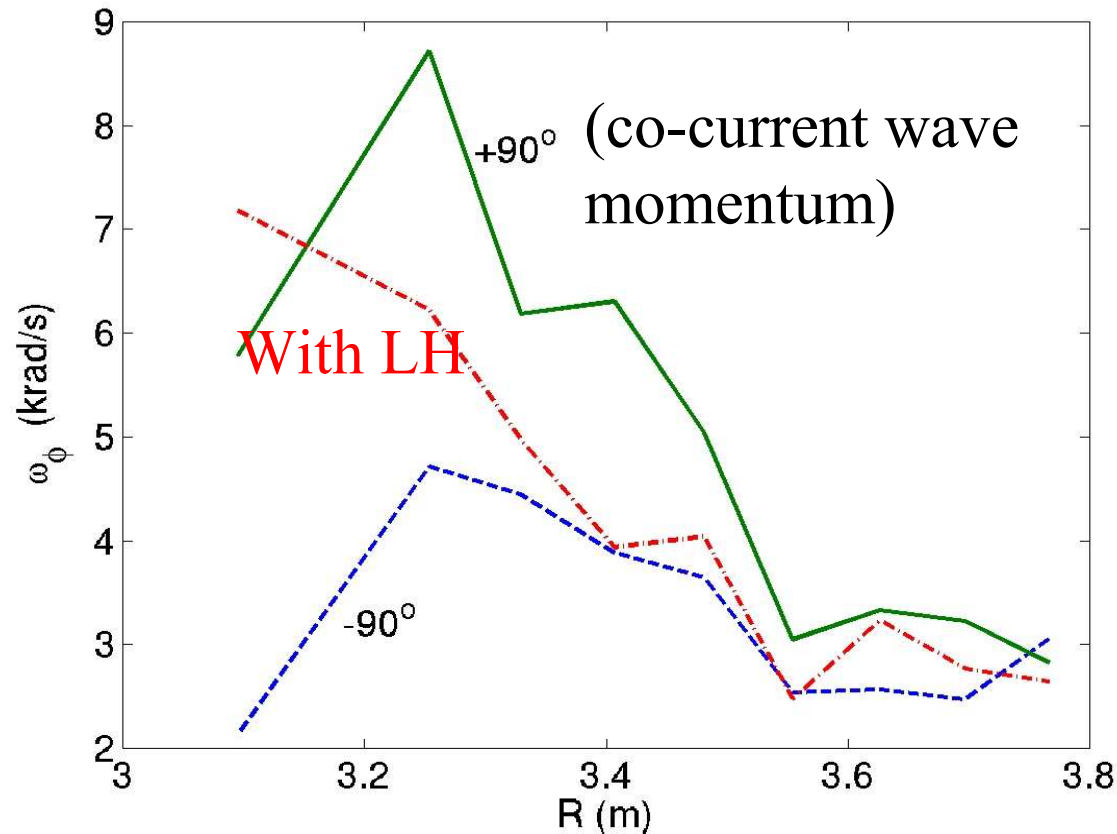
⇒ $\langle N \rangle \approx 8$

- From quantum mechanical equations we obtain for a particle absorbing a wave quantum: $\Delta E = \hbar\omega$
 $\Delta P_\varphi = R\hbar k_\varphi = \hbar N \quad \longrightarrow \quad \Delta P_\varphi = \frac{N}{\omega} \Delta E$
- Thus the toroidal momentum imparted to the plasma per unit time is given by:

$$\frac{dP_\varphi}{dt} = \frac{\langle N \rangle}{\omega} P_{ICRF}$$

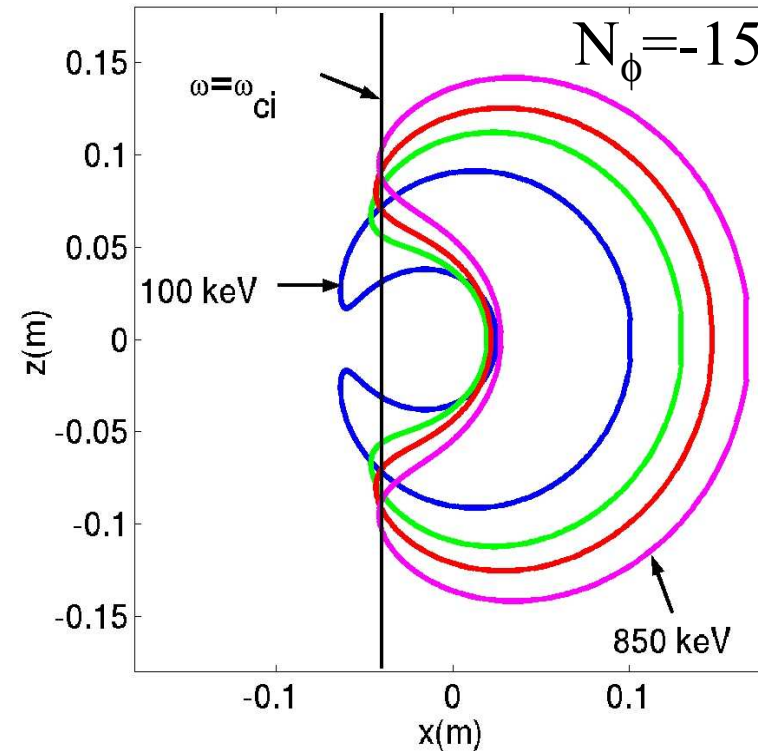
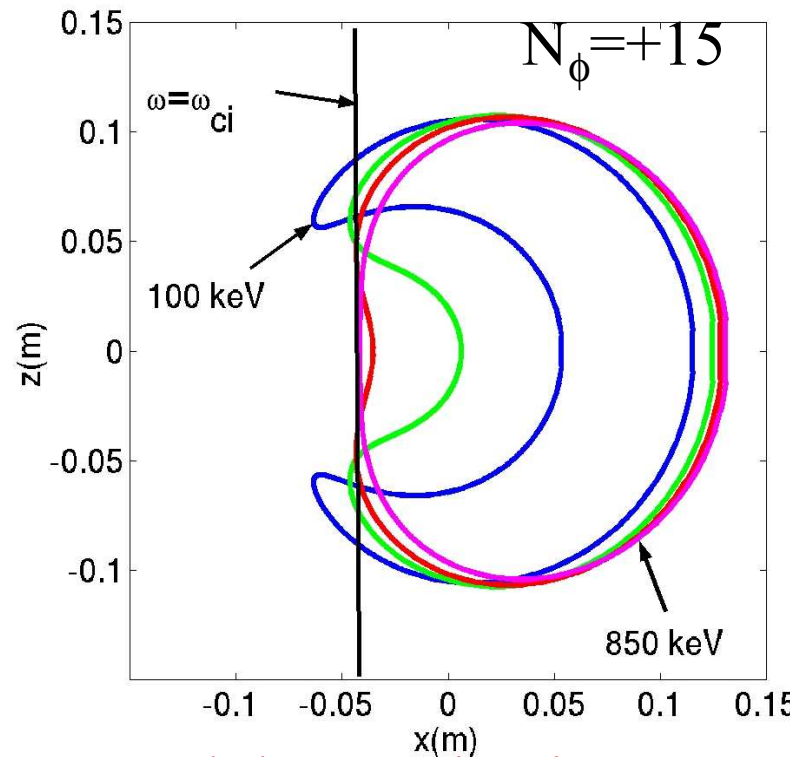
- (The same result is of course also obtained from a combination Maxwell's equations and the equation of motion)

6MW ICRF power, ^3He minority,
 $\omega = \omega_{ci}$, 15 cm HFS



- The $+90^\circ$ discharge rotates more strongly in the centre than -90° , consistent with absorption of wave momentum!
- LH discharge shows the difference is not due to modified heating efficiency

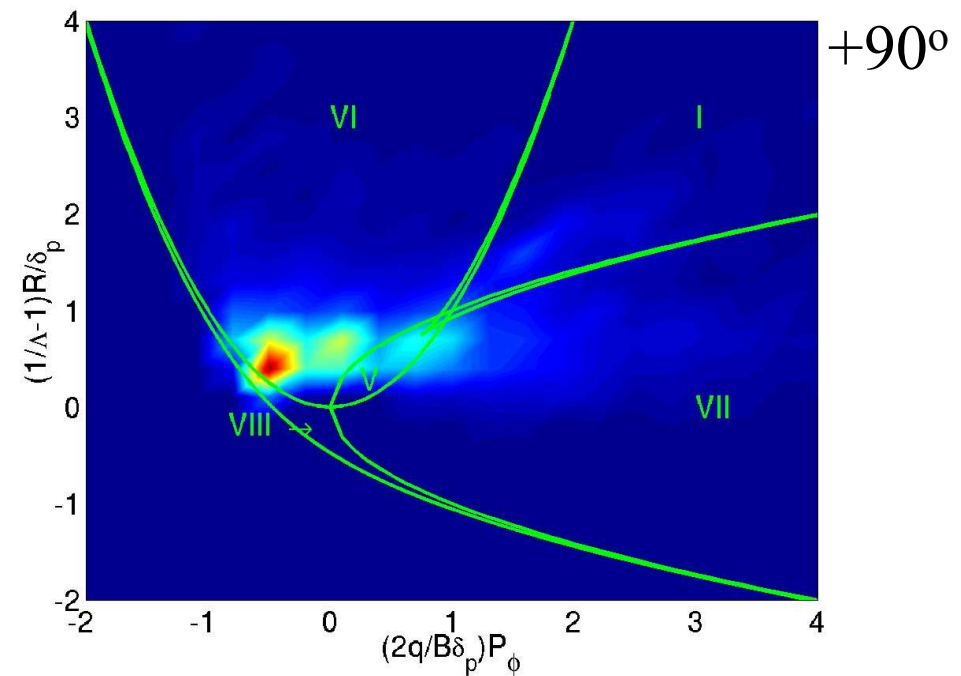
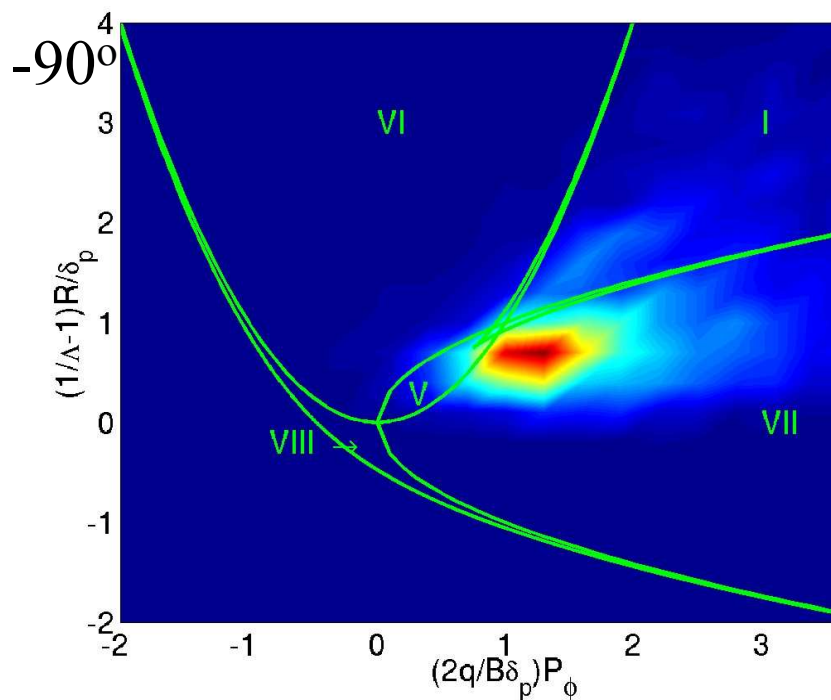
L-G. Eriksson et al. PRL, 2004



Eventual de-trapping into co-passing orbit in the potato regime. Co-current torque from inward fast ion current and collisions with fast passing ions

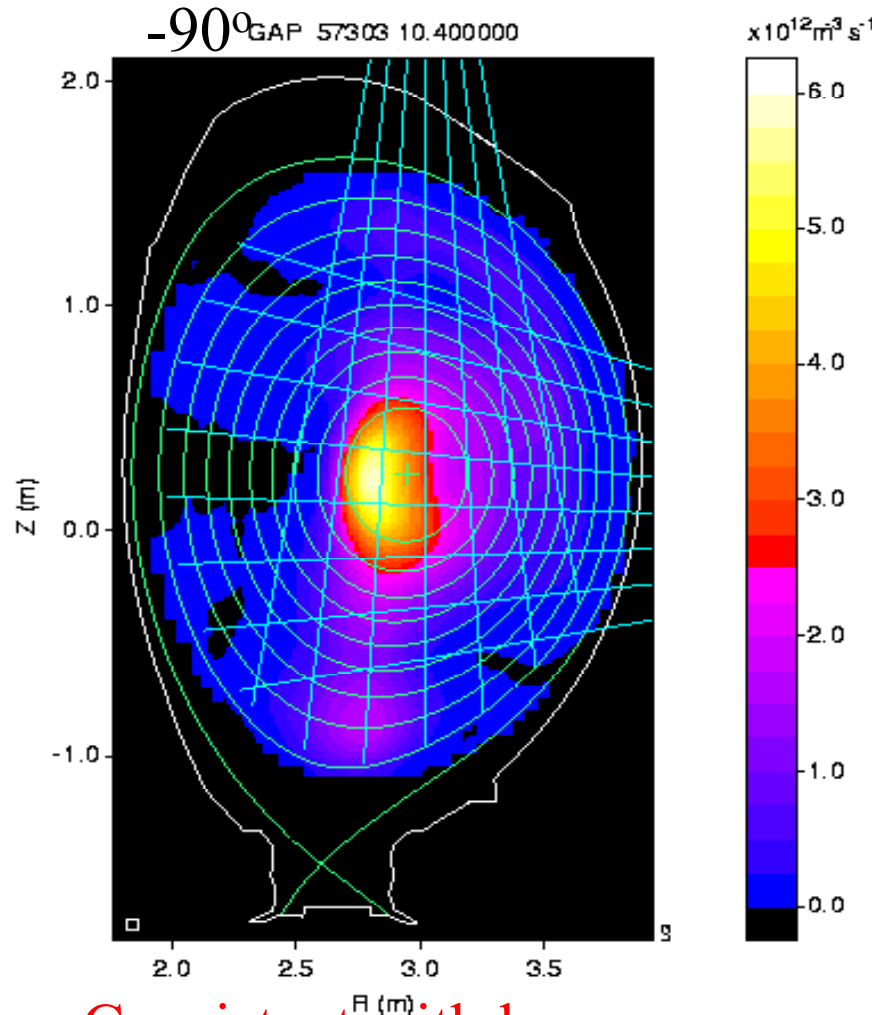
Outward fast ion current \Rightarrow counter current torque

Simulation with SELFO (Monte Carlo code FIDO + full wave code LION) solving orbit averaged Fokker Planck equation self consistently with the wave field; MC particles in an orbit classification diagram; $E > 500$ keV

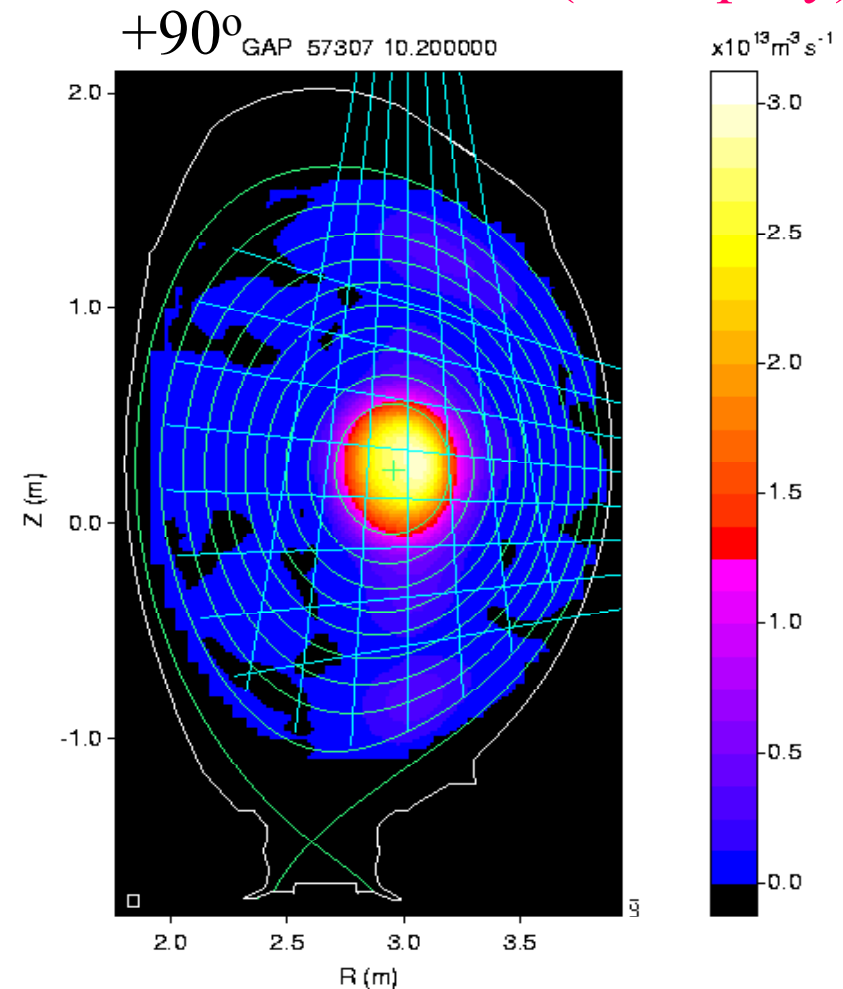




(V. Kiptily)



Consistent with large trapped ion fraction



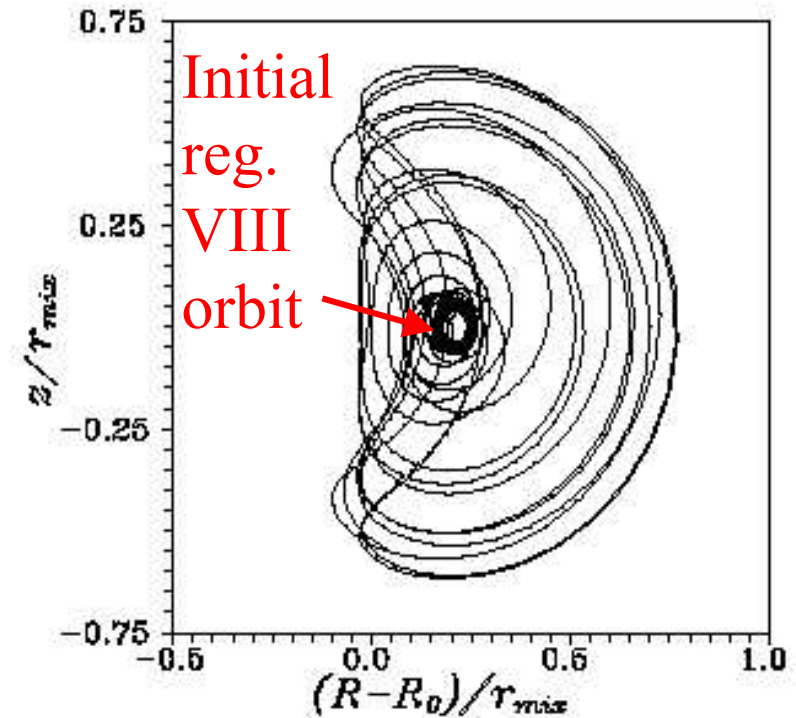
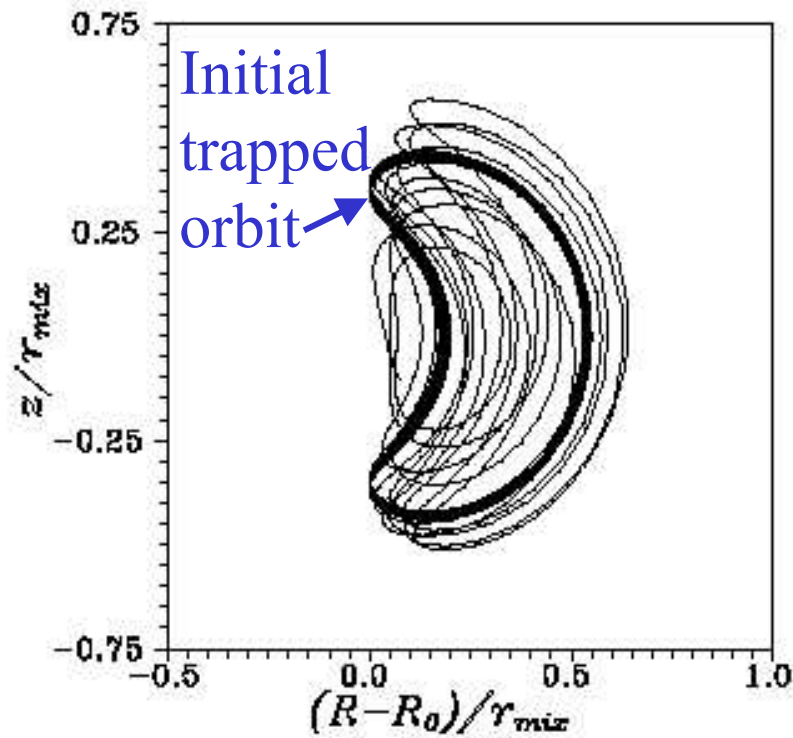
Consistent with large fraction of co-passing ions

- Fast ions are redistributed during sawtooth crashes (periodic reconnections, $N=1$, events characterised by a sudden drop of the central plasma temperature).
- Fast ions that deviate little from a field line are strongly redistributed during crash phase.
- Trapped fast ions do not stick to a field line and have significant precession \rightarrow little redistribution.
- A group of particles with a small ratio of v_{\parallel}/v_{\perp} resonant with the mode causing the sawtooth exist, and they are strongly redistributed. Region VIII particles.

Kolesnichenko, et al., Nuclear Fusion 2000.

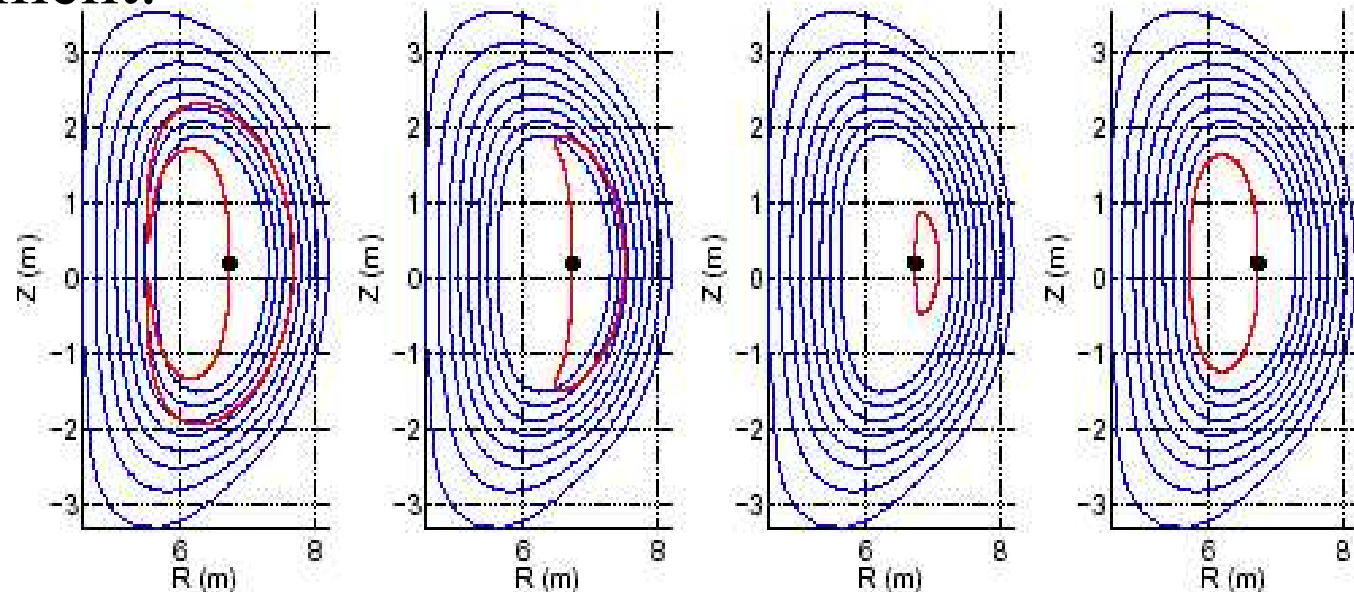
Resonance with perturbation:

$$\omega_{\phi} \approx \omega_b$$



Kolesnichenko, et al., Nuclear Fusion 2000.

- Current holes, a central region with virtually no current, appear in some ITB plasmas.
- This has significant consequences for the fast ion confinement.



Tobita
PPCF 2005;
Schneider
ICCP, Nice
2005

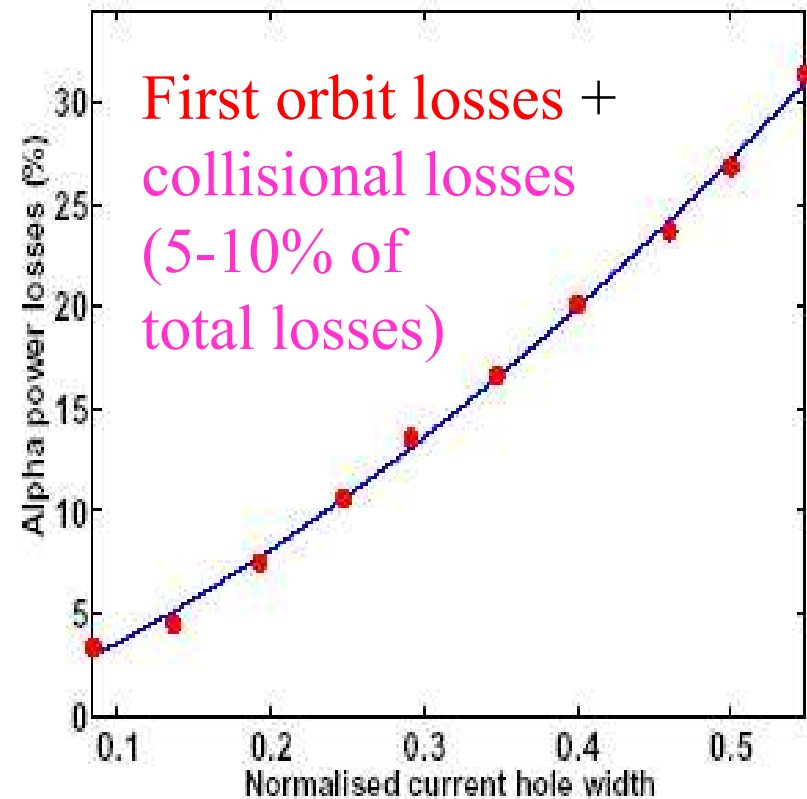
Barley
trapped

Trapped

Co-passing

Counter-
passing

- The alpha particle confinement is degraded in the presence of a current hole
 - Significant effect for JET
 - Small effect in ITER (<0.5% losses)

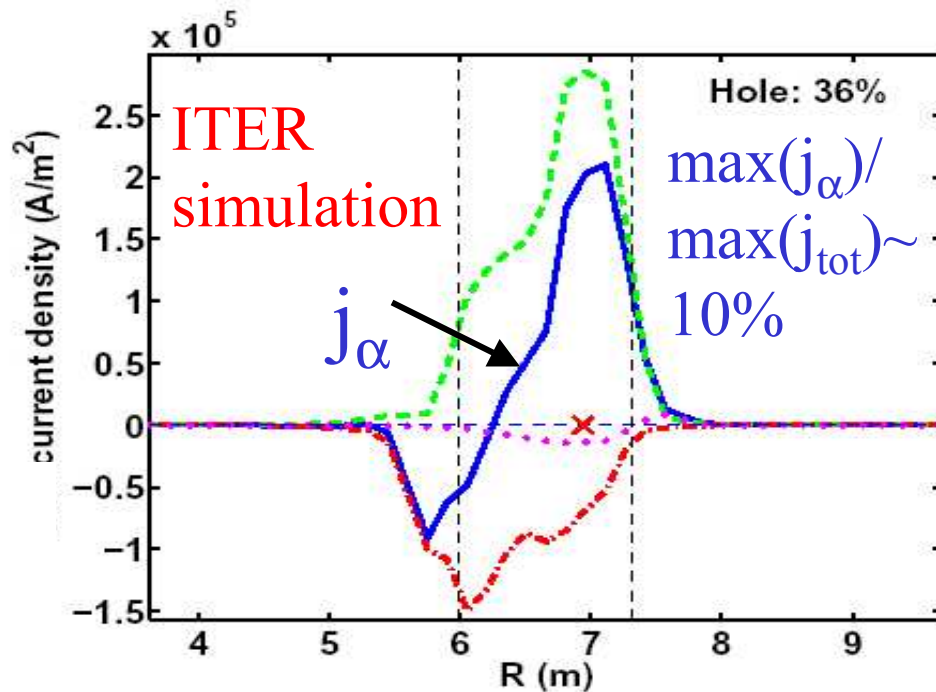


Schneider ICCP, Nice 2005; Orbit following Monte Carlo code

- Conservation of $P_\phi \rightarrow$ a particle born with a co-current velocity in the current hole is never trapped.

$$P_\phi = mRv_\phi - Ze\psi / 2\pi$$

$v_\phi > 0$: when ψ becomes finite v_ϕ increases



Schneider 2005, submitted to PPCF

- A non-negligible alpha particle current arises due to the asymmetries.
- The dynamics of the current hole could be affected.
- Especially if G. Huysmans model, PRL 2001, is relevant.

- Fast ion orbits play an important role in many of today's tokamak discharges.
- It is in general not possible to use small banana width limit theory for analysing fast ions effects when the ions have energies in excess of a few hundred keV in JET, Tore Supra ...
- The situation should be much less complicated for ITER.
- However, there is hope for those of us who are attached to non-standard orbits: the possibility of current holes in ITER

- In many cases it is necessary to calculate accurate orbits in general, not necessarily axi-symmetric, geometries.
- Orbit following codes using an efficient method which conserves the invariants very well is needed.
- Straight forward integration of the guiding centre velocity,

$$\mathbf{v} = v_{\parallel} \hat{\mathbf{b}} + \frac{v_{\perp}^2}{2\omega_c} \hat{\mathbf{b}} \times \nabla \ln B + \frac{v_{\parallel}^2}{\omega_c} \hat{\mathbf{b}} \times \boldsymbol{\kappa}, \quad \boldsymbol{\kappa} \approx \frac{\nabla_{\perp} B}{B}$$

is not optimal in this respect.

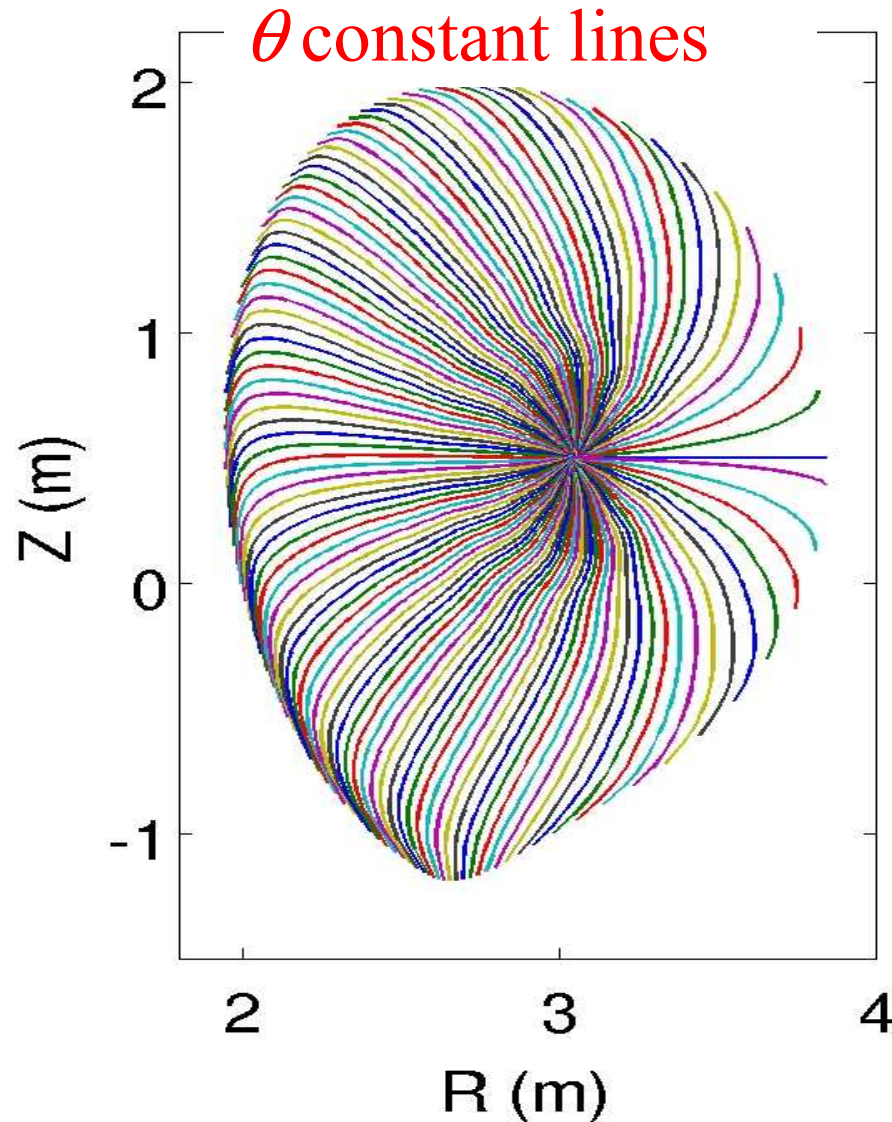
- How much simpler life would be if the magnetic field lines were straight (sorry I am exaggerating).
- Well they can be!
- In Boozer coordinates the magnetic field is given by,

$$\mathbf{B} = \nabla \varphi \times \nabla \psi_p + q(\psi_p) \nabla \psi_p \times \nabla \theta$$

$$\mathbf{B} = \bar{B}_{\psi_p}(\psi_p, \theta, \varphi) \nabla \psi_p + \bar{B}_{\theta}(\psi_p) \nabla \theta + \bar{B}_{\varphi}(\psi_p) \nabla \varphi$$

- These are contra and co-variant representations of the magnetic field, respectively ($2\pi\psi_p = \psi$).
- Note \bar{B}_{θ} is generally different from $B_{\theta} = \mathbf{B} \cdot \nabla \theta / |\nabla \theta|$

*A.H. Boozer Phys. Fluid. 1981.



- A direction along field line

$$\frac{d\varphi}{d\theta} = \frac{\mathbf{B} \cdot \nabla \varphi}{\mathbf{B} \cdot \nabla \theta} = q(\psi_p)$$

hence “straight field line”.

Equilibrium codes can supply:

$$\theta = \theta(R, Z) \quad , \quad I(\psi_p) = \overline{B}_\theta$$

$$\psi_p = \psi_p(R, Z) \quad , \quad g(\psi_p) = \overline{B}_\varphi$$

The aim is to follow orbits
in θ and ψ_p , and then map
to R and Z

- The Hamiltonian is given by,

$$H = \frac{m v_{\parallel}^2}{2} + \mu B + Ze \Phi$$

- Equations of motion,

$$\begin{aligned} \frac{d\theta}{dt} = \dot{\theta} &= \frac{\partial H}{\partial p_{\theta}}, & \frac{d\varphi}{dt} = \dot{\varphi} &= \frac{\partial H}{\partial p_{\varphi}} \\ \dot{p}_{\theta} = \frac{dp_{\theta}}{dt} &= -\frac{\partial H}{\partial \theta}, & \dot{p}_{\varphi} = \frac{dp_{\varphi}}{dt} &= -\frac{\partial H}{\partial \varphi} \end{aligned}$$

- Conjugate momenta p_{θ} and p_{φ} can be found, leading to,

$$\rho_{\parallel} = v_{\parallel} / \omega_c, \quad I(\psi_p) = \mu_0 I_p(\psi_p) / 2\pi, \quad g(\psi_p) = RB_{\phi}(\text{Axisymm.})$$

$$D = gq + I + \rho_{\parallel} [gI' - g'I]$$

$$\frac{d\theta}{dt} = \frac{Ze}{m} \rho_{\parallel} B^2 \frac{1 - \rho_{\parallel} g'}{D} + \frac{\mu + (Ze)^2 \rho_{\parallel}^2 B^2 / m}{ZeD} g \frac{\partial B}{\partial \psi_p}$$

$$\frac{d\phi}{dt} = \frac{Ze}{m} \rho_{\parallel} B^2 \frac{q + \rho_{\parallel} I'}{D} - \frac{\mu + (Ze)^2 \rho_{\parallel}^2 B^2 / m}{ZeD} I \frac{\partial B}{\partial \psi_p}$$

$$\frac{d\psi_p}{dt} = \frac{1}{ZeD} \left[I \frac{\partial B}{\partial \theta} - g \frac{\partial B}{\partial \phi} \right] \left[\mu + (Ze)^2 \rho_{\parallel}^2 B^2 / m \right]$$

$$\frac{d\rho_{\parallel}}{dt} = \frac{-1}{ZeD} \left[(q + \rho_{\parallel} I') \frac{\partial B}{\partial \phi} + (1 - \rho_{\parallel} g') \frac{\partial B}{\partial \theta} \right] \left[\mu + (Ze)^2 \rho_{\parallel}^2 B^2 / m \right]$$

White and Chance Phys. Fluid. 1984, White and Boozer Phys. Fluid. 1995

$$\mathbf{B} = \nabla \varphi \times \nabla \psi_p + q(\psi_p) \nabla \psi_p \times \nabla \theta$$

$$\mathbf{B} = \bar{B}_{\psi_p}(\psi_p, \theta, \varphi) \nabla \psi_p + \bar{B}_{\theta}(\psi_p) \nabla \theta + \bar{B}_{\varphi}(\psi_p) \nabla \varphi$$

- A direction along field line is given by,

$$\frac{d\varphi}{d\theta} = \frac{\mathbf{B} \cdot \nabla \varphi}{\mathbf{B} \cdot \nabla \theta} = \frac{q(\psi_p) \nabla \theta \times \nabla \varphi}{\nabla \theta \times \nabla \varphi} = q(\psi_p)$$

i.e. it is constant on a flux surface, hence “straight field line”.

- One can also show that,

$$\bar{B}_{\theta} = \mu_0 \frac{I_{\varphi}(\psi_p)}{2\pi}, \quad q = \frac{d\psi_t}{d\psi_p} \quad \left(\begin{array}{l} \bar{B}_{\varphi} = RB_{\varphi} \\ \text{Axi-symm.} \end{array} \right)$$

- In order to follow an orbit in Boozer coordinates we must we must evaluate

$$\frac{d\theta}{dt} = \dot{\theta} = \frac{\partial H}{\partial p_{\theta}}, \quad \frac{d\varphi}{dt} = \dot{\varphi} = \frac{\partial H}{\partial p_{\varphi}}$$
$$\dot{p}_{\theta} = \frac{dp_{\theta}}{dt} = -\frac{\partial H}{\partial \theta}, \quad \dot{p}_{\varphi} = \frac{dp_{\varphi}}{dt} = -\frac{\partial H}{\partial \varphi}$$

- We have the Hamiltonian,

$$H = \frac{m v_{\parallel}^2}{2} + \mu B + Ze \Phi$$

- Thus, we have to find the conjugate momenta p_{θ} and p_{φ}

- The guiding centre Lagrangian can be written as,

$$\bar{L} = \frac{m v_{\parallel}^2}{2} + Ze \mathbf{A} \cdot \mathbf{v}_g - \mu B - Ze \Phi$$

- The parallel velocity is given by,

$$v_{\parallel} = \frac{\mathbf{v} \cdot \mathbf{B}}{B} = \frac{1}{B} \left(\bar{B}_{\psi_p} \dot{\psi}_p + \bar{B}_{\theta} \dot{\theta} + B_{\phi} \dot{\phi} \right)$$

- However, $B_{\psi_p} \dot{\psi}_p / B_{\phi} \dot{\phi} \sim v_D / v_{\parallel} \ll 1$
- Moreover,

$$\mathbf{A} = \psi_t \nabla \theta - \psi_p \nabla \phi \quad \longrightarrow \quad \mathbf{B} = \nabla \phi \times \nabla \psi_p + \nabla \psi_t \times \nabla \theta$$

- The guiding centre Lagrangian can be written as*,

$$\bar{L} = \frac{m v_{\parallel}^2}{2} + Ze \mathbf{A} \cdot \mathbf{v}_g - \mu B - Ze \Phi$$

$$\bar{L} = \frac{m}{2B^2} (\bar{B}_{\theta} \dot{\theta} + \bar{B}_{\varphi} \dot{\varphi})^2 + Ze (\psi_t \dot{\theta} - \psi_p \dot{\varphi}) - \mu B - Ze \Phi$$

- Where we have assumed $\frac{B_{\psi} v_D}{B_{\varphi} v_{\varphi}} \ll 1$

*J.B. Taylor, Physics of Fluids 1964.

$$\bar{L} = \frac{m}{2B^2} (I\dot{\theta} + g\dot{\phi})^2 + Ze(\psi_t\dot{\theta} - \psi_p\dot{\phi}) - \mu B - Ze\Phi$$

Where we have introduced $I(\psi_p) = \bar{B}_\theta$ and $g(\psi_p) = \bar{B}_\phi$

- The canonical conjugate momenta are now given by,

$$\begin{aligned}
 p_\theta &= \frac{\partial \bar{L}}{\partial \dot{\theta}} = m v_{\parallel} \frac{I}{B} + Ze \psi_t \\
 p_\phi &= \frac{\partial \bar{L}}{\partial \dot{\phi}} = m v_{\parallel} \frac{g}{B} - Ze \psi_p
 \end{aligned}$$

Axi-symm.
 \swarrow
 $= mR v_{\parallel} \frac{B_\phi}{B} - Ze \psi_p$
 $= \text{const} .$

- From $\partial H / \partial p_\theta$, $\partial H / \partial p_\varphi$, $\partial H / \partial \theta$ and $\partial H / \partial \varphi$ one obtains

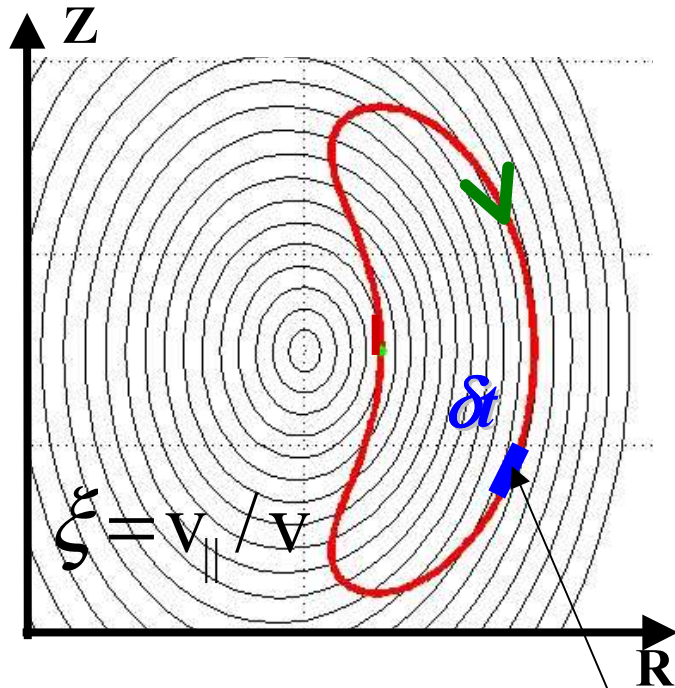
$$\frac{d\theta}{dt} = \frac{Ze}{m} \rho_{\parallel} B^2 \frac{1 - \rho_{\parallel} g'}{D} + \frac{\mu + \frac{(Ze)^2}{m} \rho_{\parallel}^2 B^2}{ZeD} g \frac{\partial B}{\partial \psi_p}$$

$$\frac{d\varphi}{dt} = \frac{Ze}{m} \rho_{\parallel} B^2 \frac{q + \rho_{\parallel} I'}{D} - \frac{\mu + \frac{(Ze)^2}{m} \rho_{\parallel}^2 B^2}{ZeD} I \frac{\partial B}{\partial \psi_p}$$

$$\frac{d\psi_p}{dt} = \frac{1}{ZeD} \left[I \frac{\partial B}{\partial \theta} - g \frac{\partial B}{\partial \varphi} \right] \left[\mu + \frac{(Ze)^2}{m} \rho_{\parallel}^2 B^2 \right]$$

$$\frac{d\rho_{\parallel}}{dt} = \frac{-1}{ZeD} \left[(q + \rho_{\parallel} I') \frac{\partial B}{\partial \varphi} + (1 - \rho_{\parallel} g') \frac{\partial B}{\partial \theta} \right] \left[\mu + \frac{(Ze)^2}{m} \rho_{\parallel}^2 B^2 \right]$$

White and Chance Phys. Fluid. 1984, White and Boozer Phys. Fluid. 1995



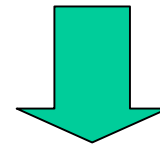
Orbit integration
time: δt

Accelerated
time: $\Delta t = N_{acc} \delta t$

$$\Delta \xi = -\frac{\gamma}{2v^2} \xi N_{acc} \delta t + \lambda \sqrt{\frac{\gamma}{2v^2} (1 - \xi^2) N_{acc} \delta t}$$

$$\Delta \mathbf{v} = \dots$$

$$C_{p.a.s}(f) = \frac{\gamma(v)}{v^2} \frac{\partial}{\partial \xi} \left[(1 - \xi^2) \frac{\partial f}{\partial \xi} \right]$$



MC operator for collisions
applied at every time step: